

**MERCATO & DINTORNI**

16 GENNAIO 2024

# Achille Fornasini

SIDERWEB E DMS STAT.LAB UNIVERSITÀ DI BRESCIA

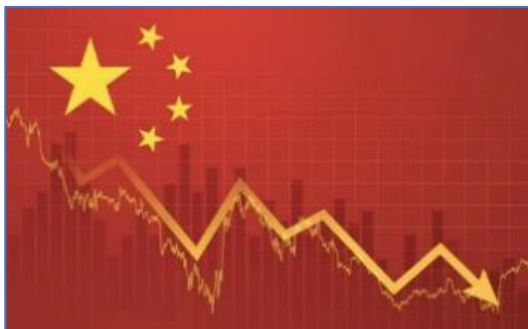
**Le attese per il 2024 dell'acciaio italiano**



siderweb



## The Middle East Conflict



## MERCATO & DINTORNI





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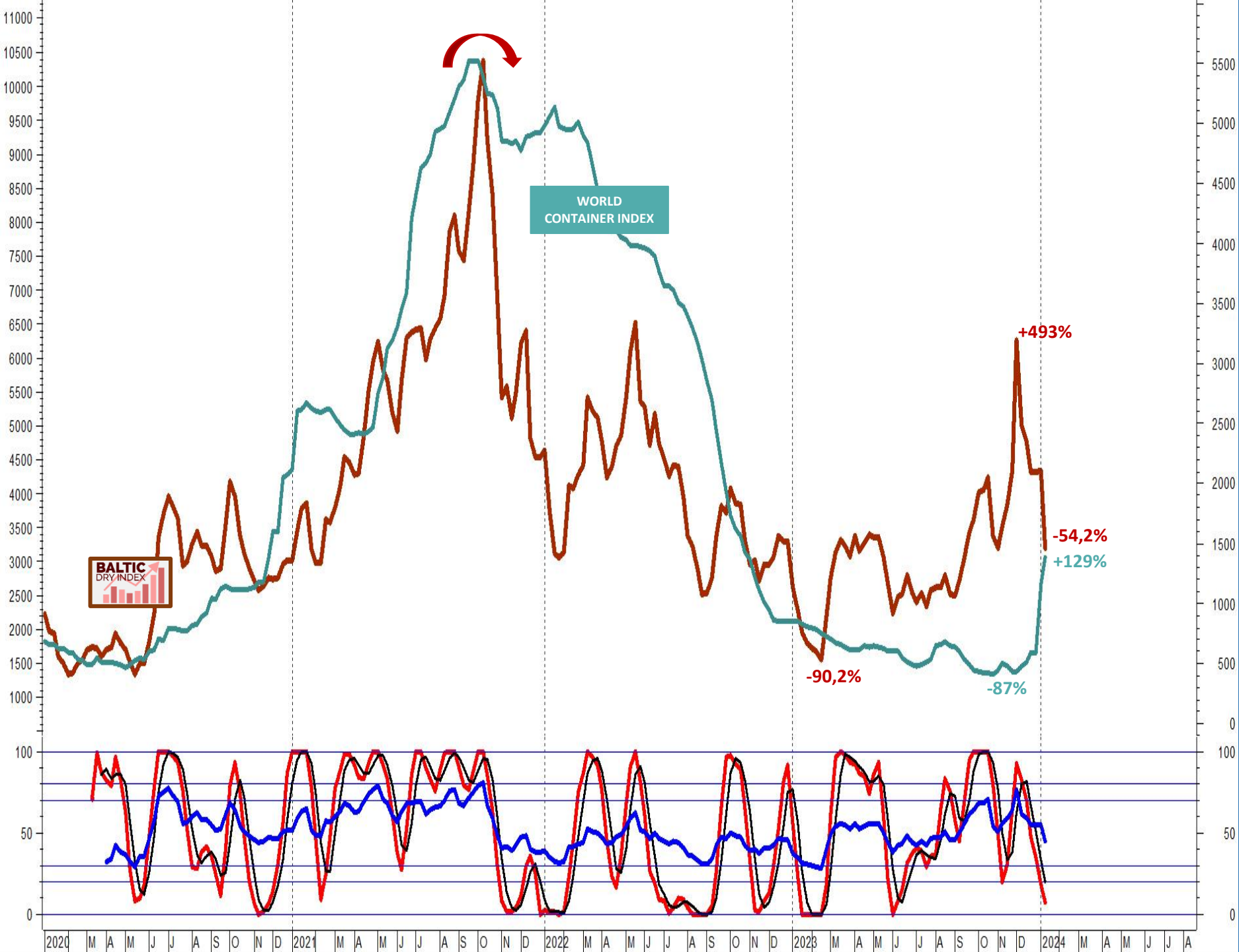
MEDIE SETTIMANALI



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MEDIE SETTIMANALI

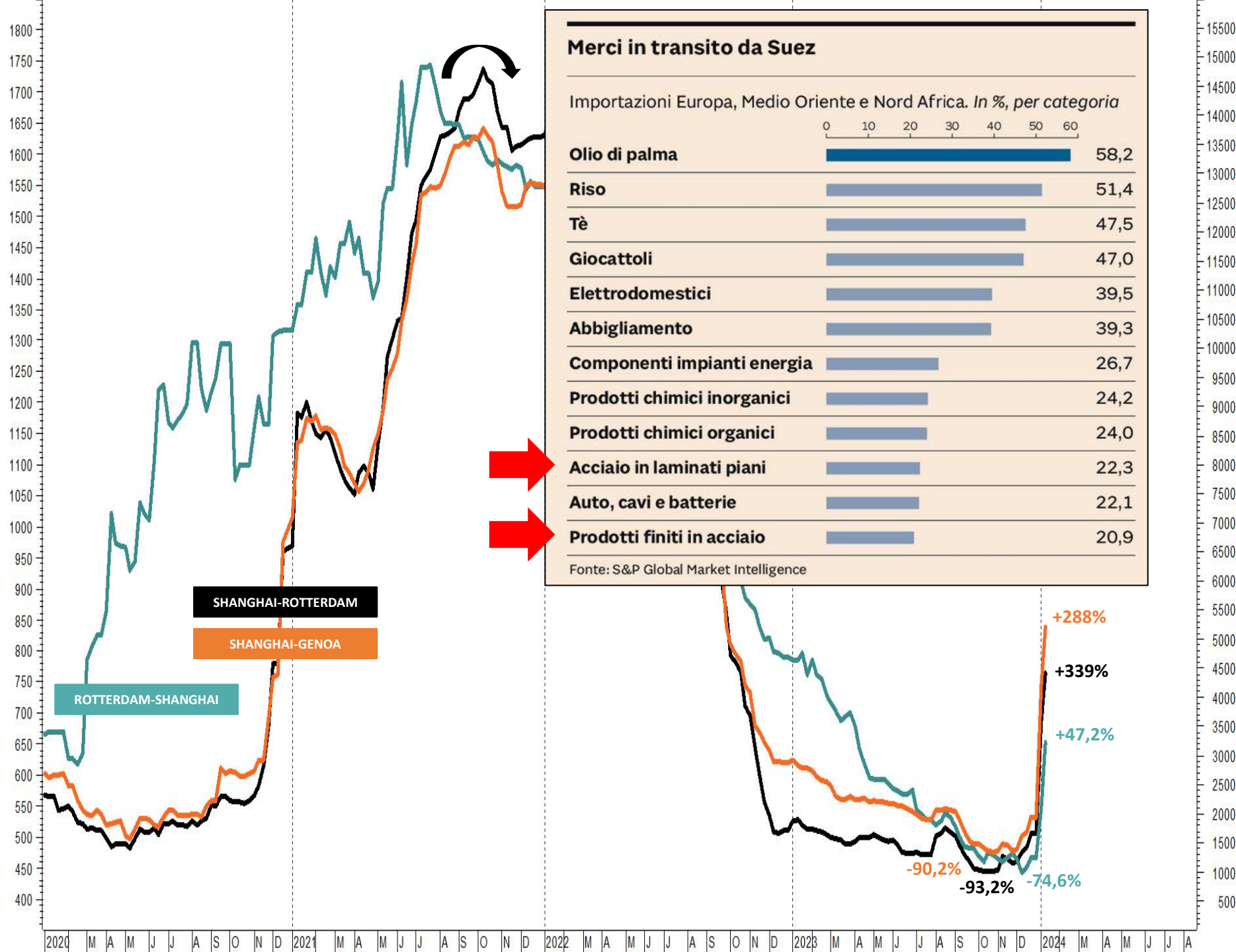


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MARITIME TRANSPORT

MEDIE SETTIMANALI



## Merci in transito da Suez

Importazioni Europa, Medio Oriente e Nord Africa. In %, per categoria

|                             |      |
|-----------------------------|------|
| Olio di palma               | 58,2 |
| Riso                        | 51,4 |
| Tè                          | 47,5 |
| Giocattoli                  | 47,0 |
| Elettrodomestici            | 39,5 |
| Abbigliamento               | 39,3 |
| Componenti impianti energia | 26,7 |
| Prodotti chimici inorganici | 24,2 |
| Prodotti chimici organici   | 24,0 |
| Acciaio in laminati piani   | 22,3 |
| Auto, cavi e batterie       | 22,1 |
| Prodotti finiti in acciaio  | 20,9 |

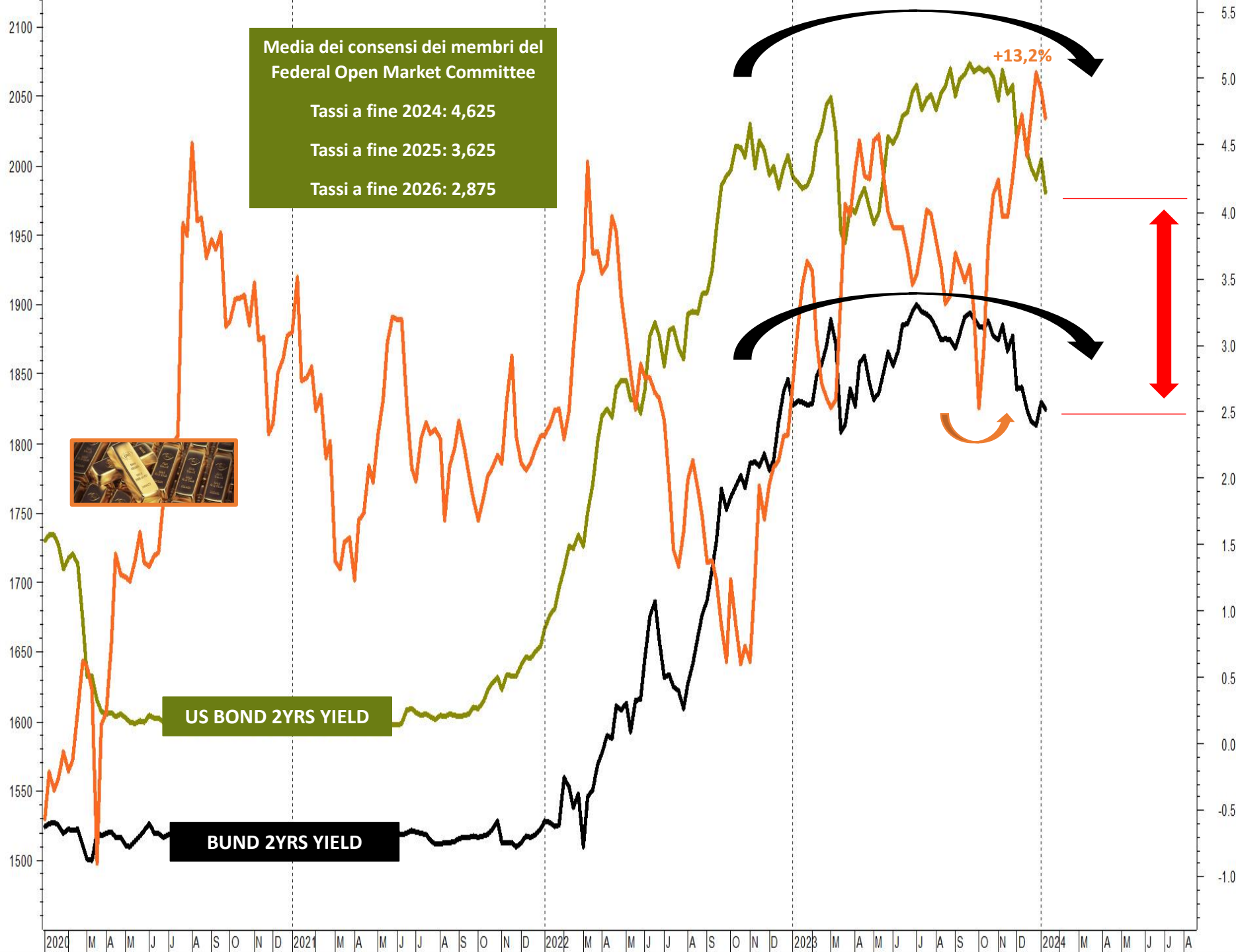
Fonte: S&P Global Market Intelligence

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CONTAINER FREIGHT

MEDIE SETTIMANALI

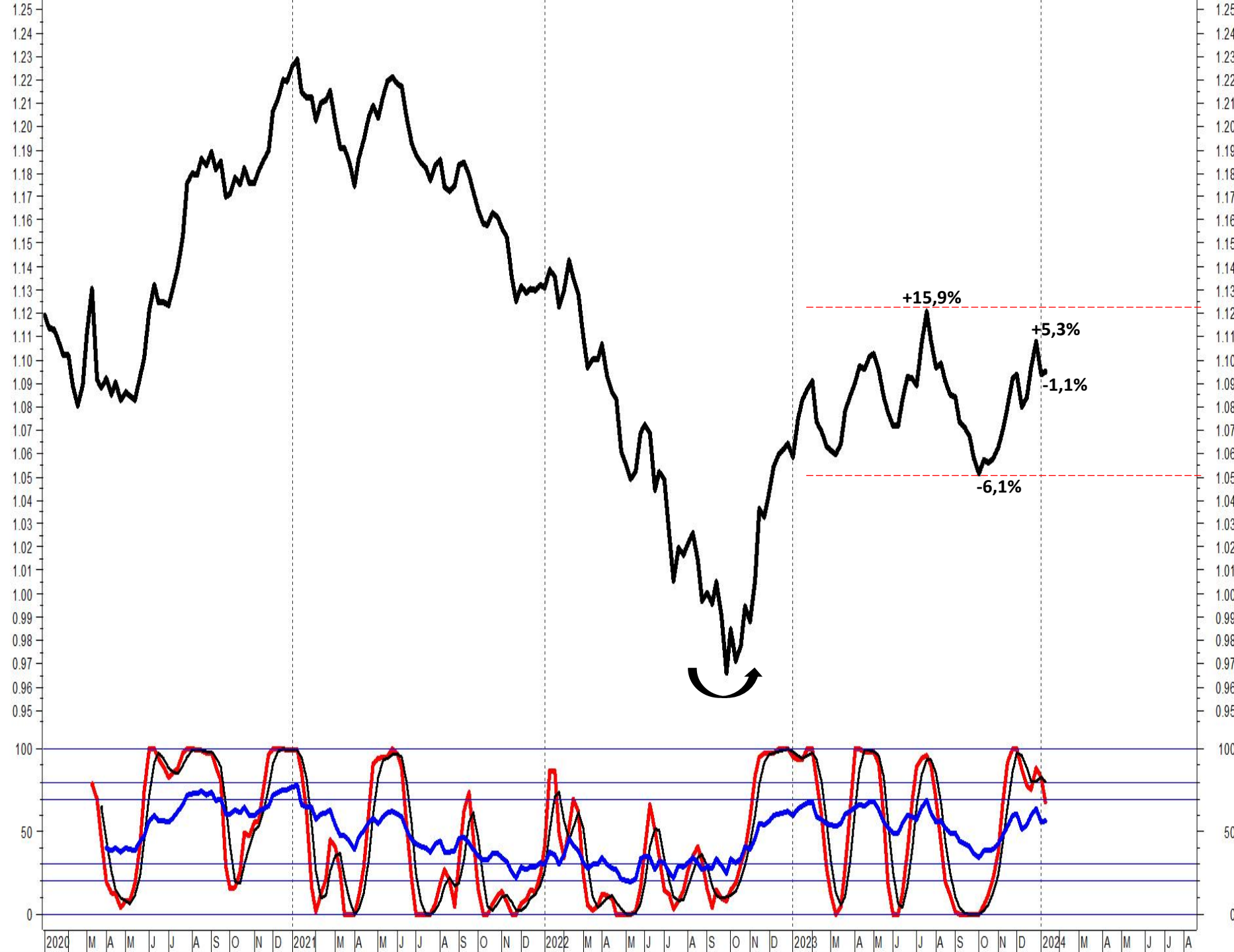


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INTEREST RATES

MEDIE SETTIMANALI



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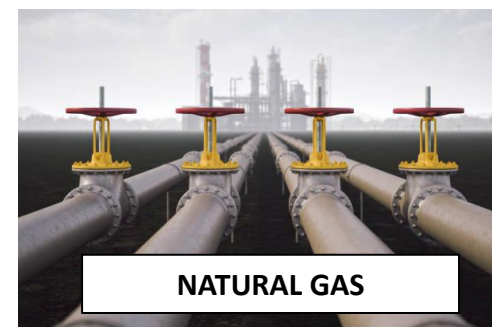


FOREIGN EXCHANGE MARKET

MEDIE SETTIMANALI

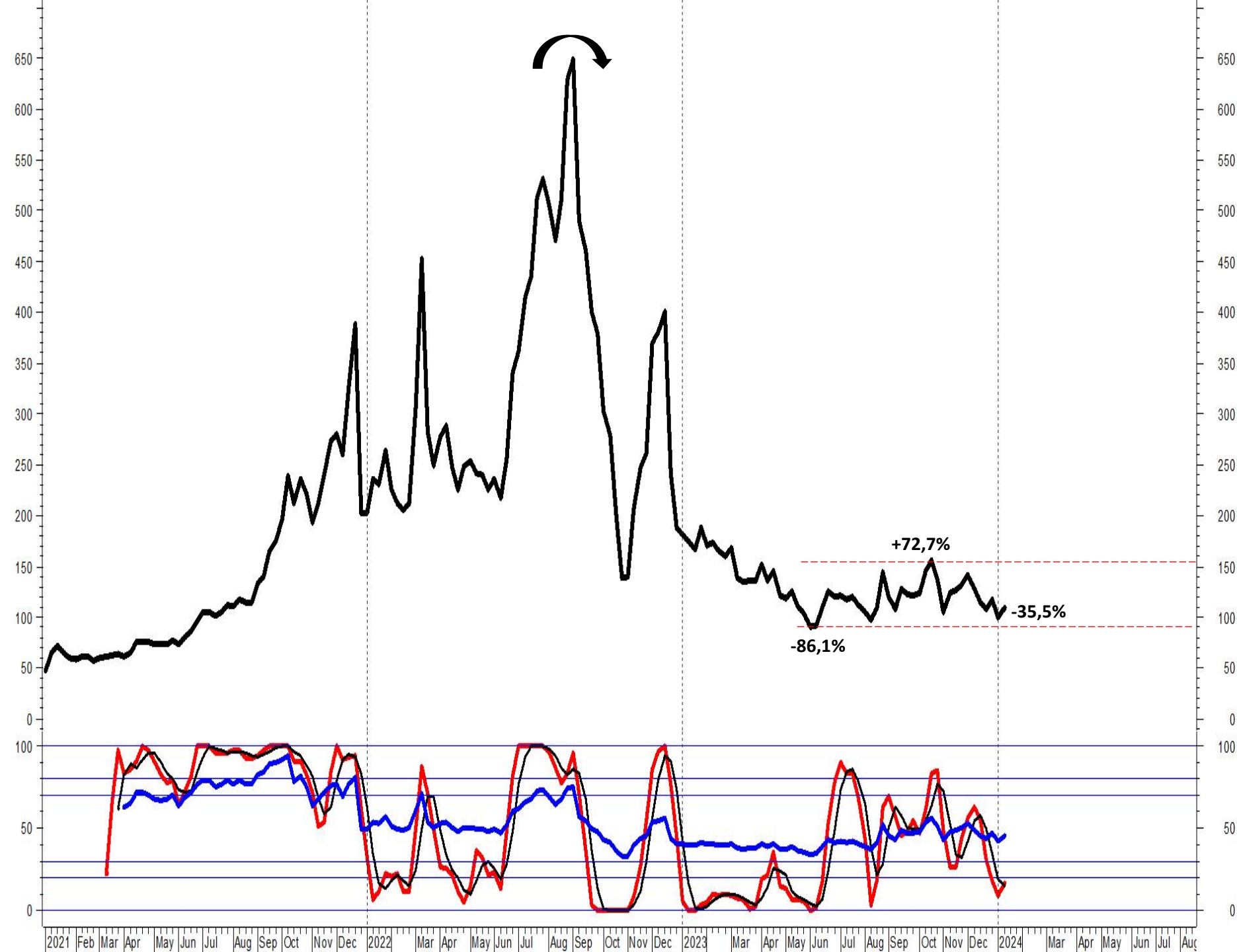


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**NATURAL GAS**

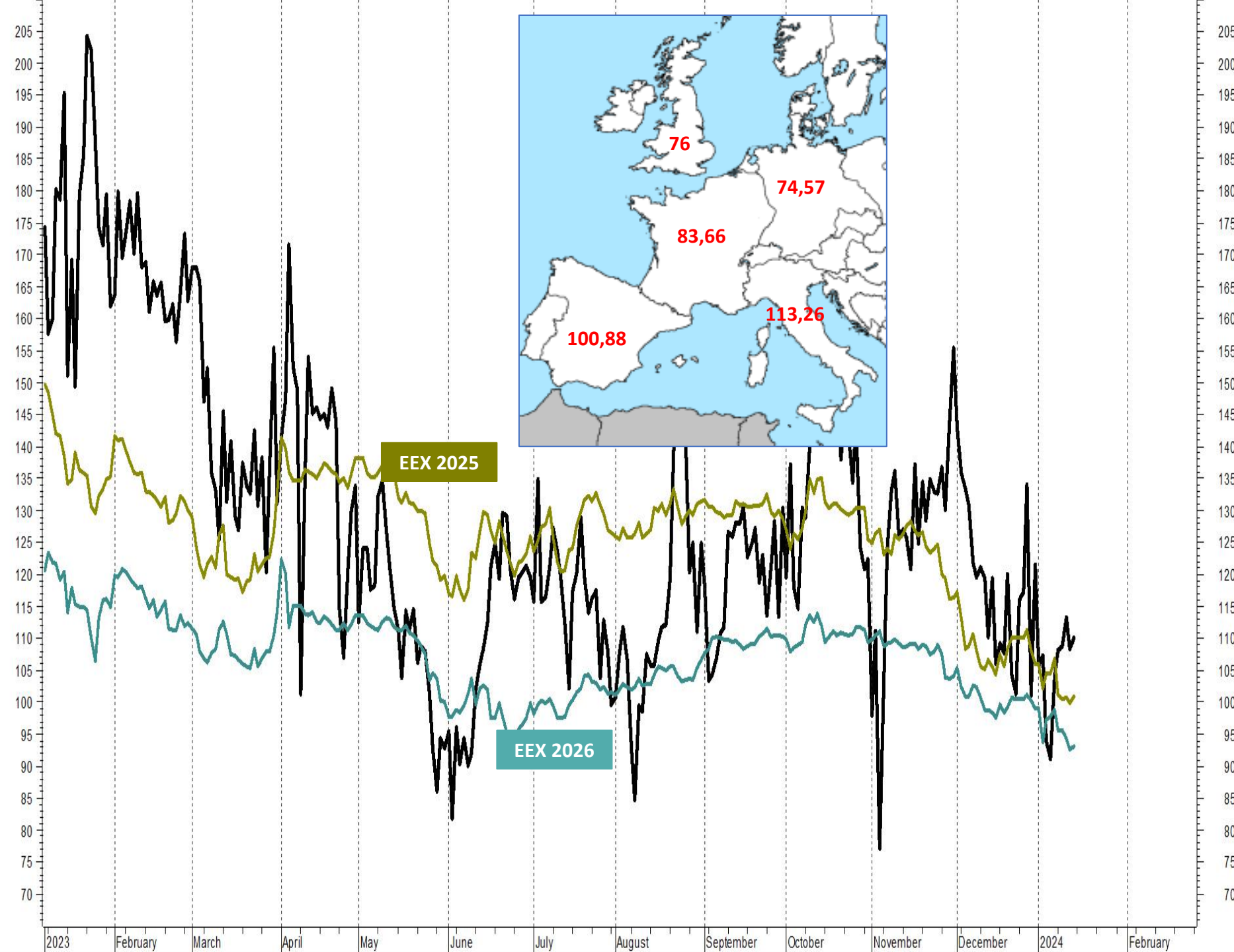
MEDIE SETTIMANALI (€/MWh)



## MERCATO & DINTORNI



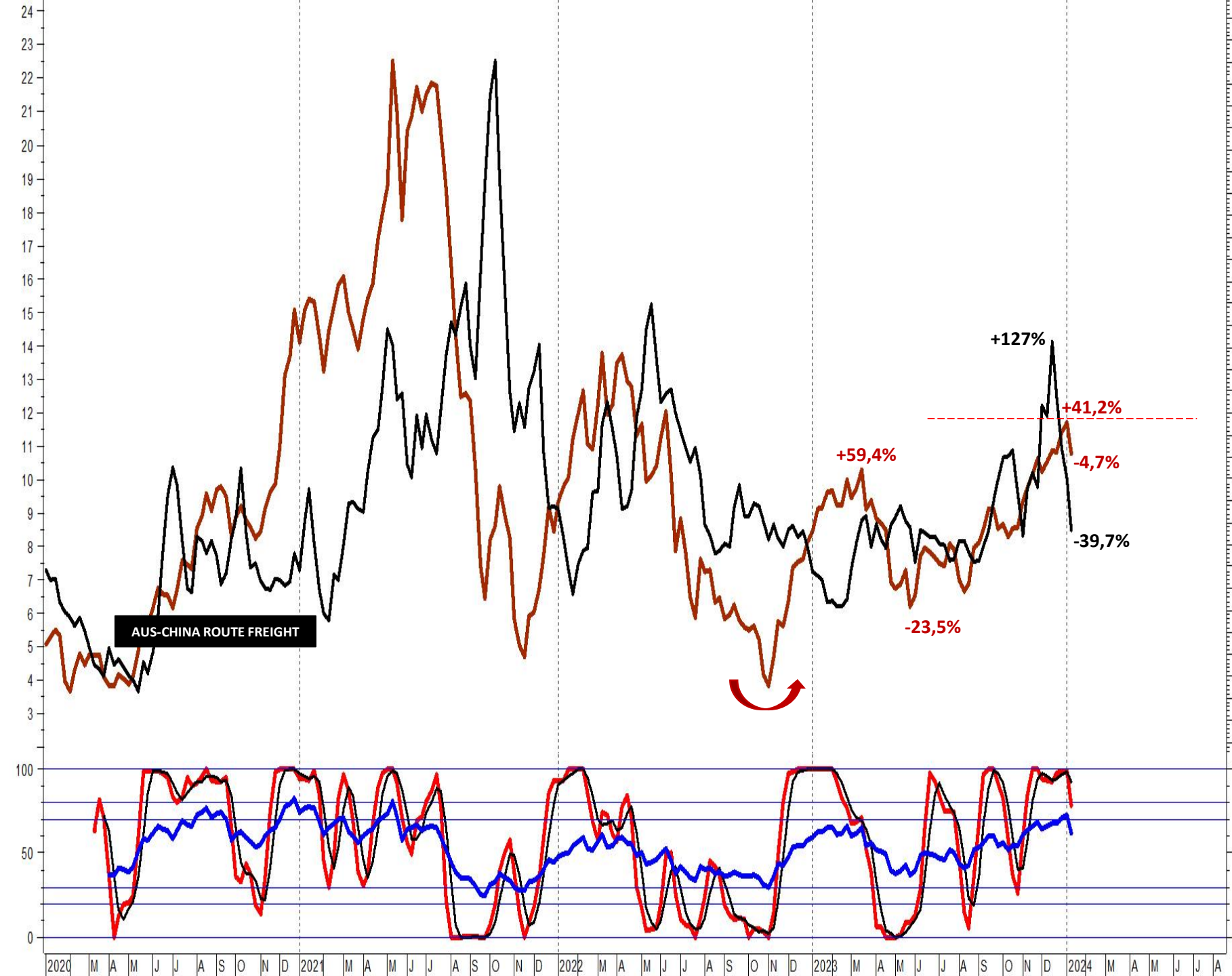
MEDIE SETTIMANALI (€/MWh)



## MERCATO & DINTORNI



DATI GIORNALIERI (€/MWh)

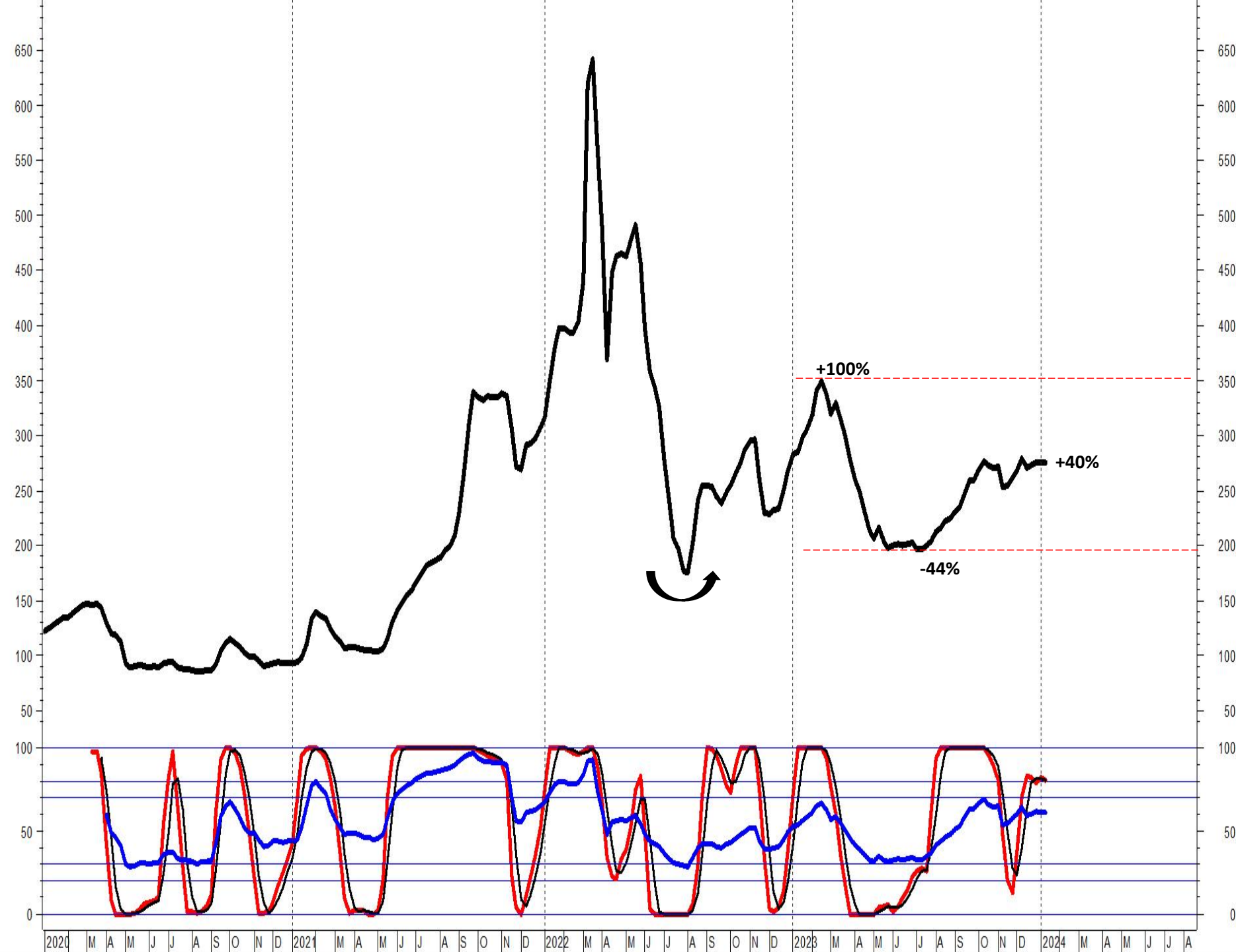


## MERCATO & DINTORNI

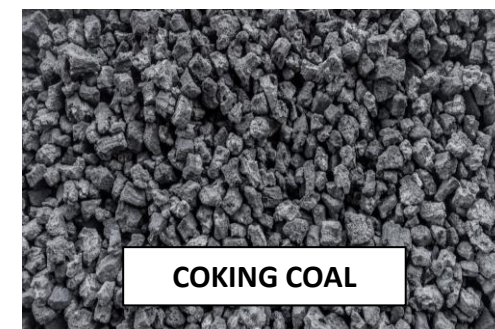


IRON ORE

MEDIE SETTIMANALI (\$/T)

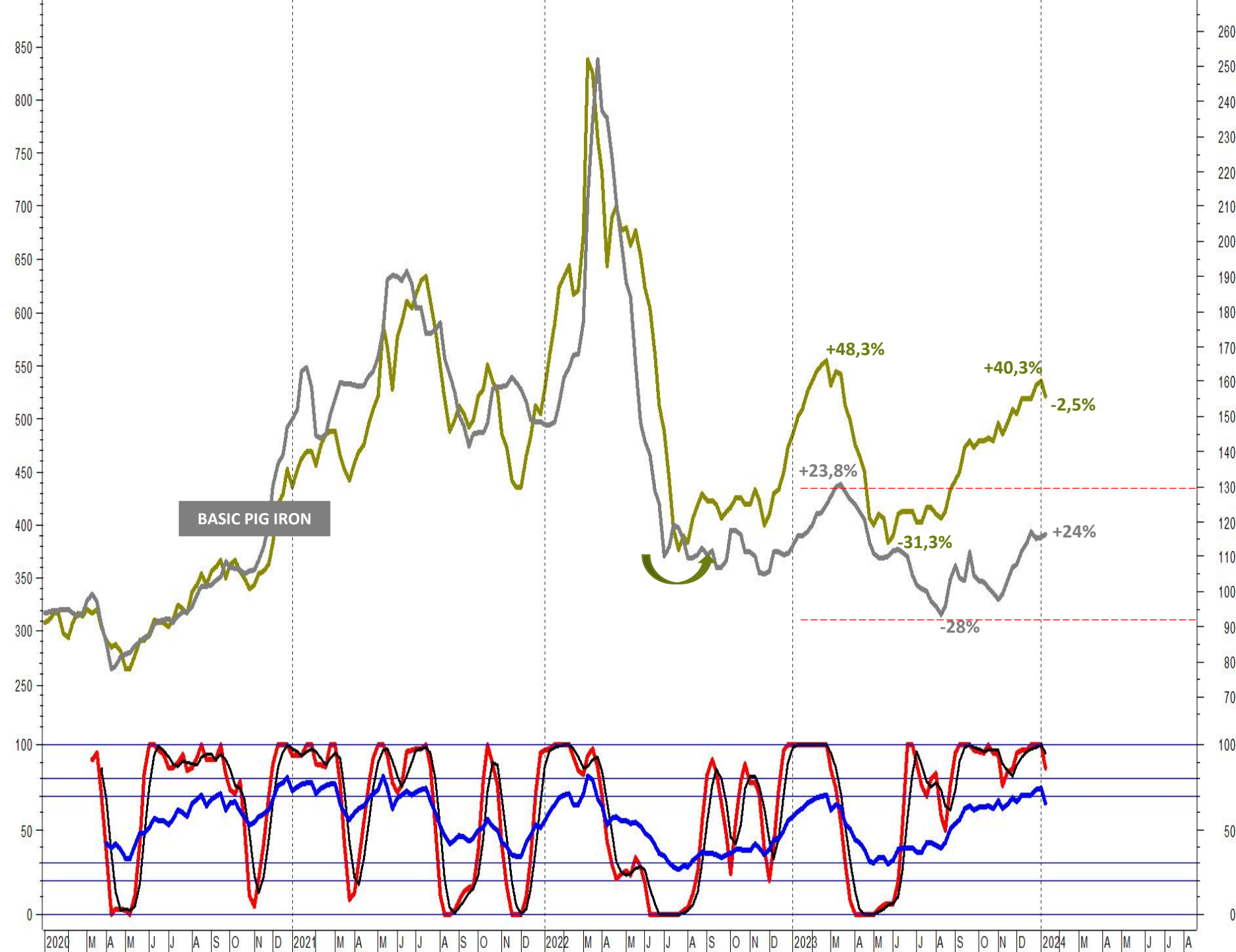


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COKING COAL

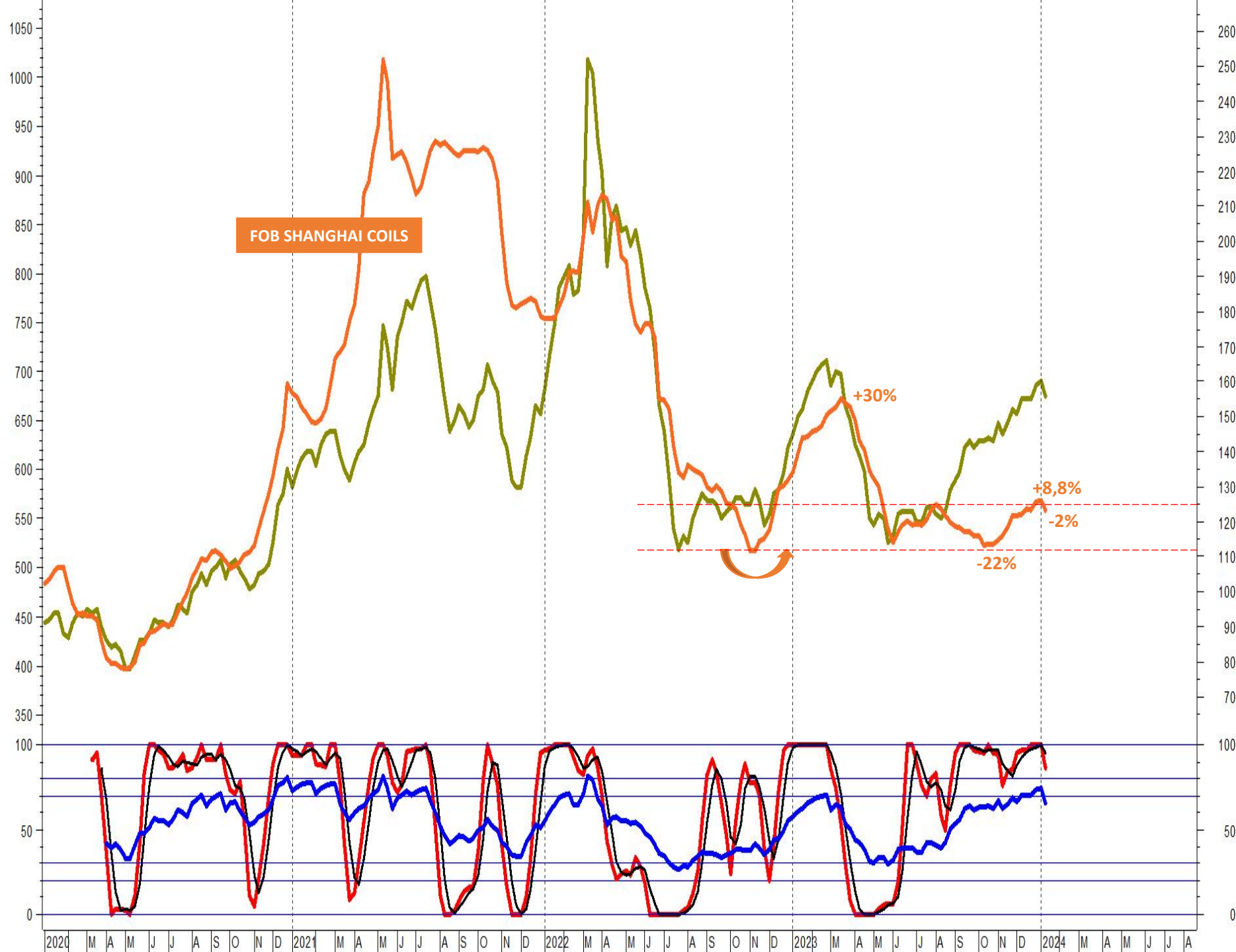
MEDIE SETTIMANALI (\$/T)



## MERCATO & DINTORNI



MEDIE SETTIMANALI (\$/T)

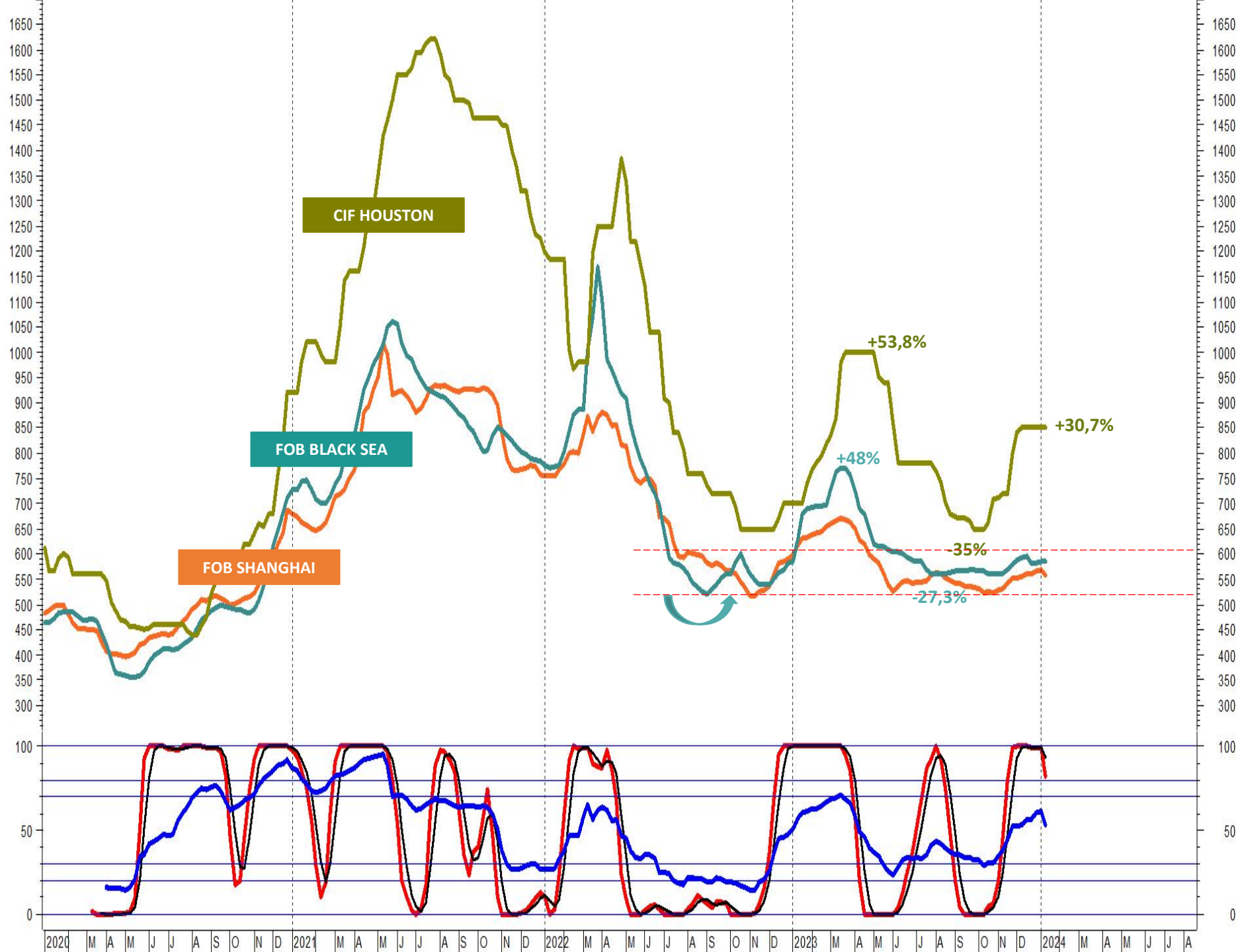


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BLAST FURNACE CHARGE

MEDIE SETTIMANALI (\$/T)

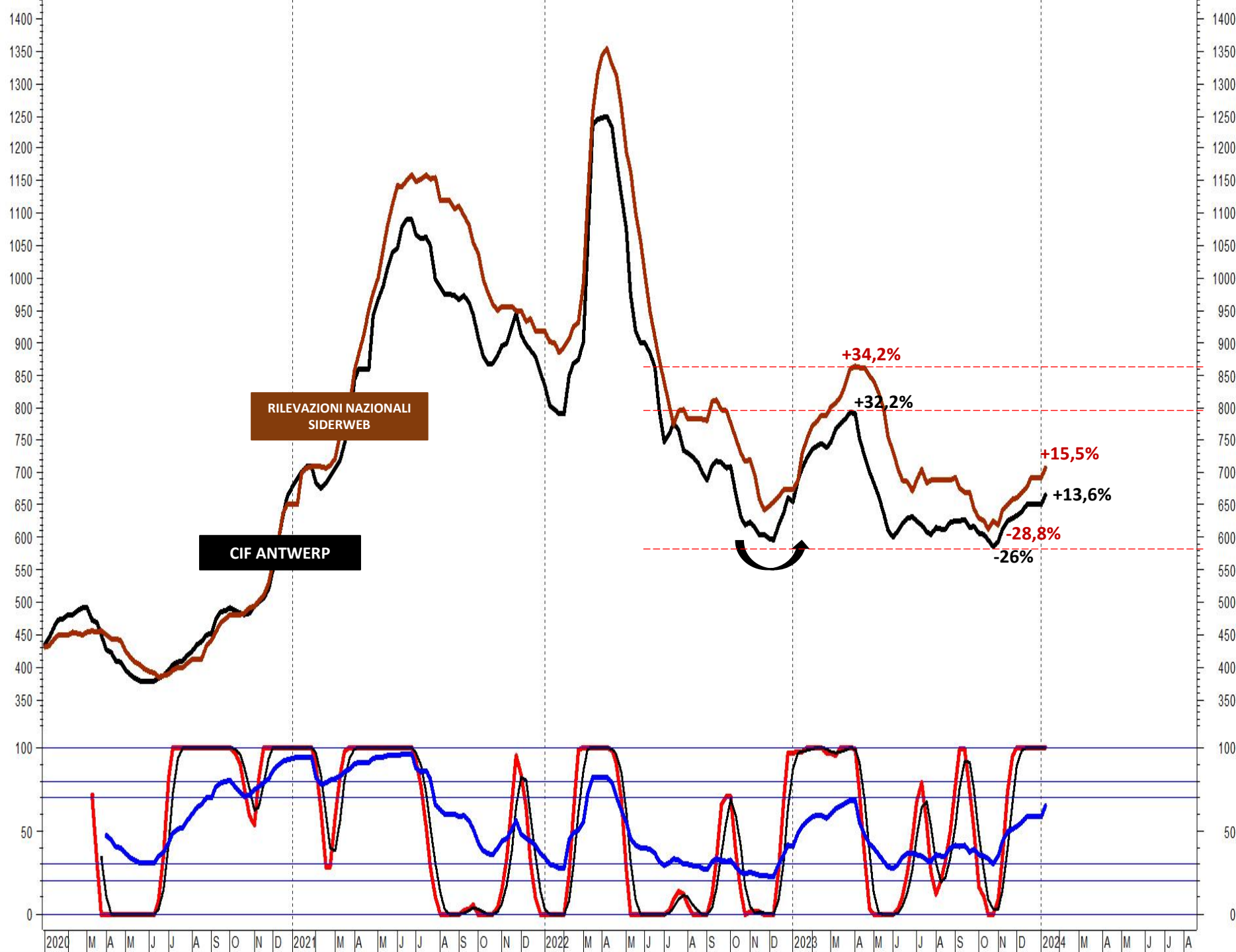


## MERCATO & DINTORNI



**COILS (INTERNATIONAL PRICES)**

MEDIE SETTIMANALI (\$/T)

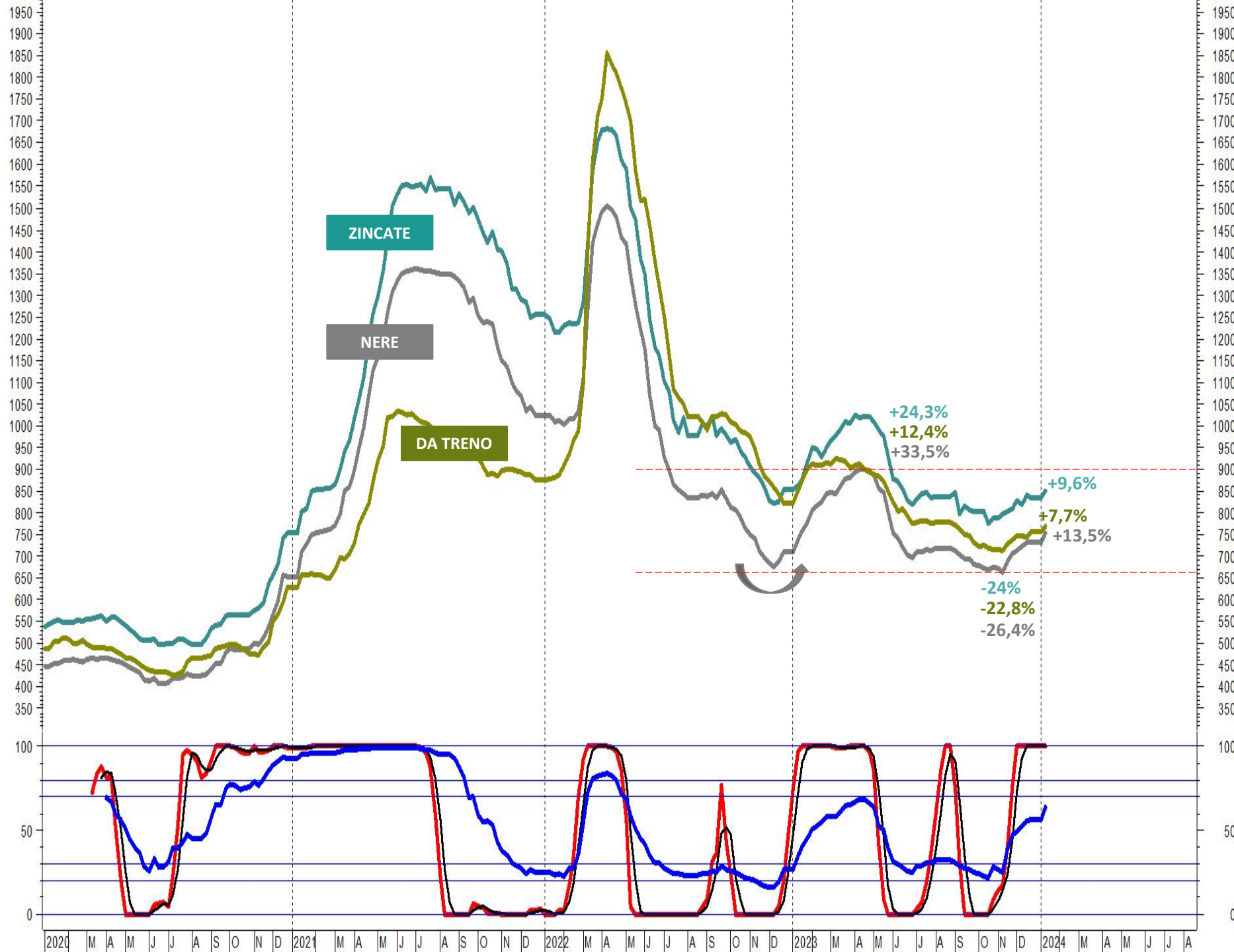


## MERCATO & DINTORNI

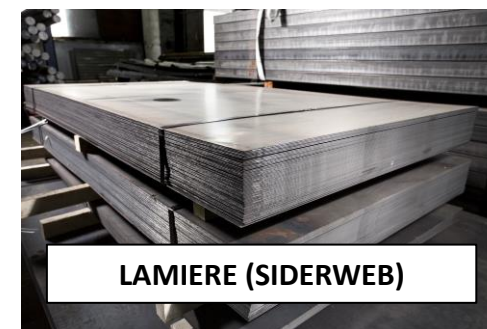


**COILS (EUROPEAN PRICES)**

MEDIE SETTIMANALI (€/T)



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LAMIERE (SIDERWEB)

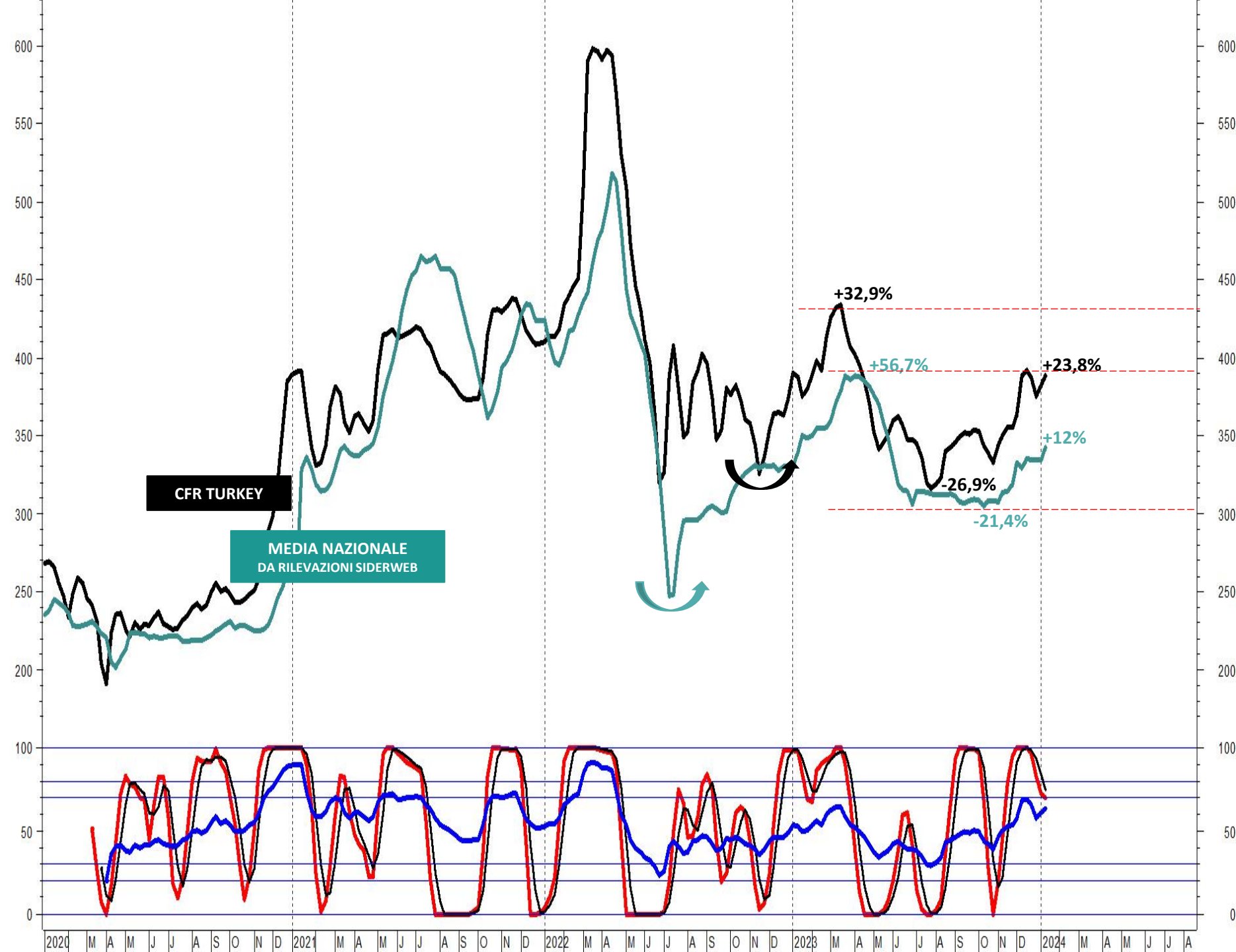
MEDIE SETTIMANALI (€/T)



## MERCATO & DINTORNI



MEDIE SETTIMANALI (€/T)

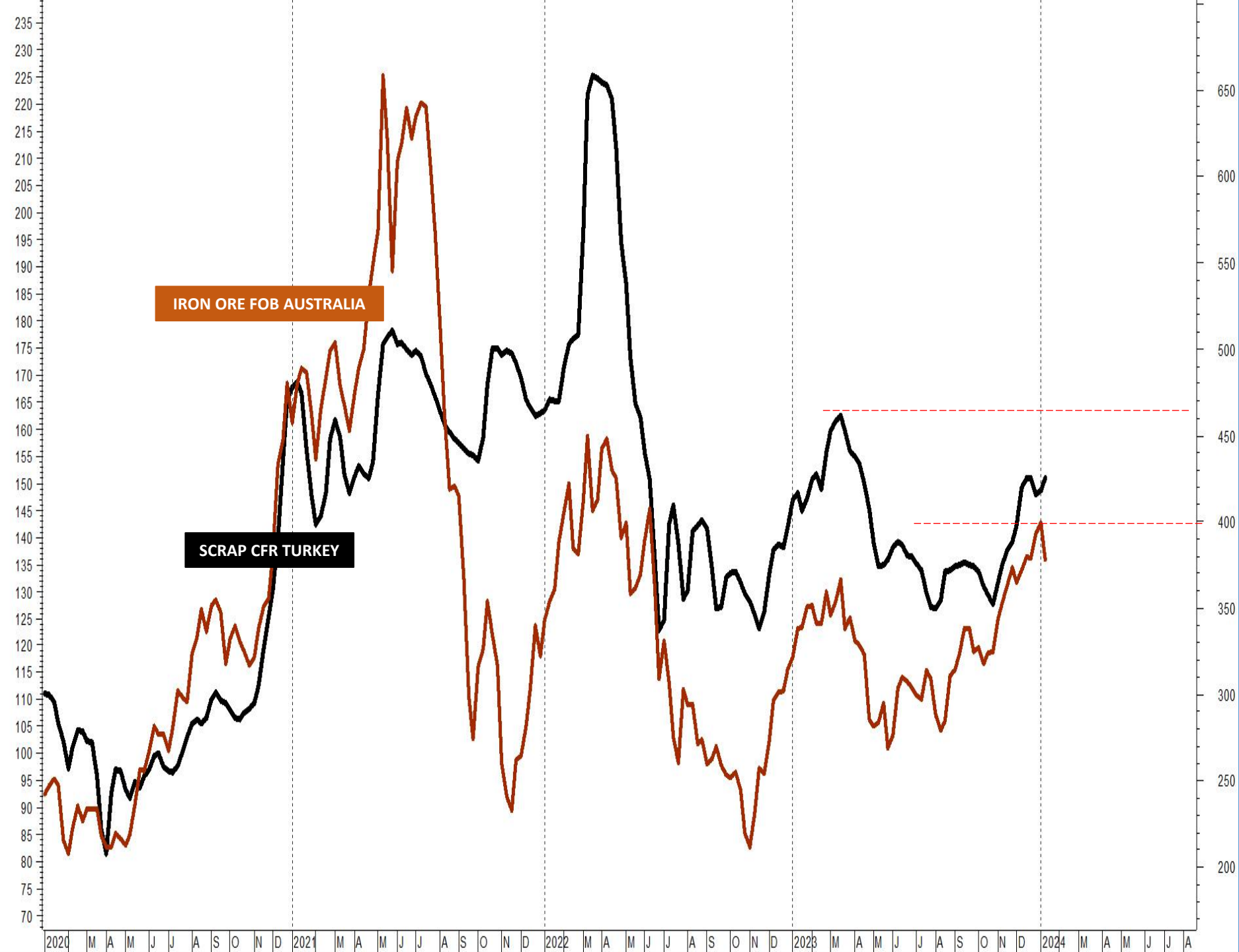


## MERCATO & DINTORNI

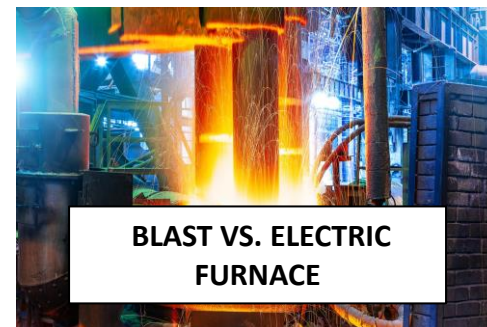


ROTTAME FERROSO

MEDIE SETTIMANALI (€/T)

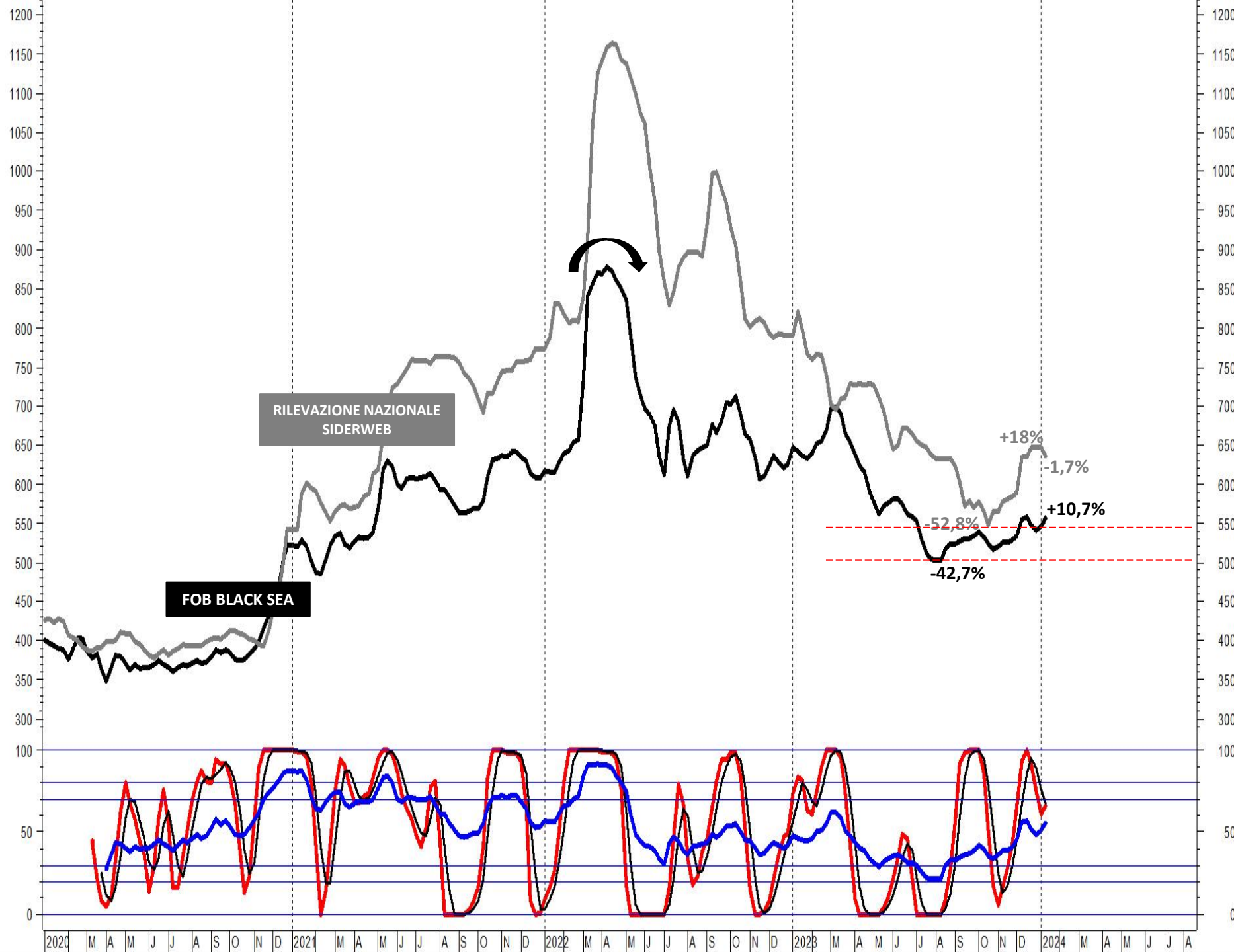


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**BLAST VS. ELECTRIC  
FURNACE**

MEDIE SETTIMANALI (\$/T)

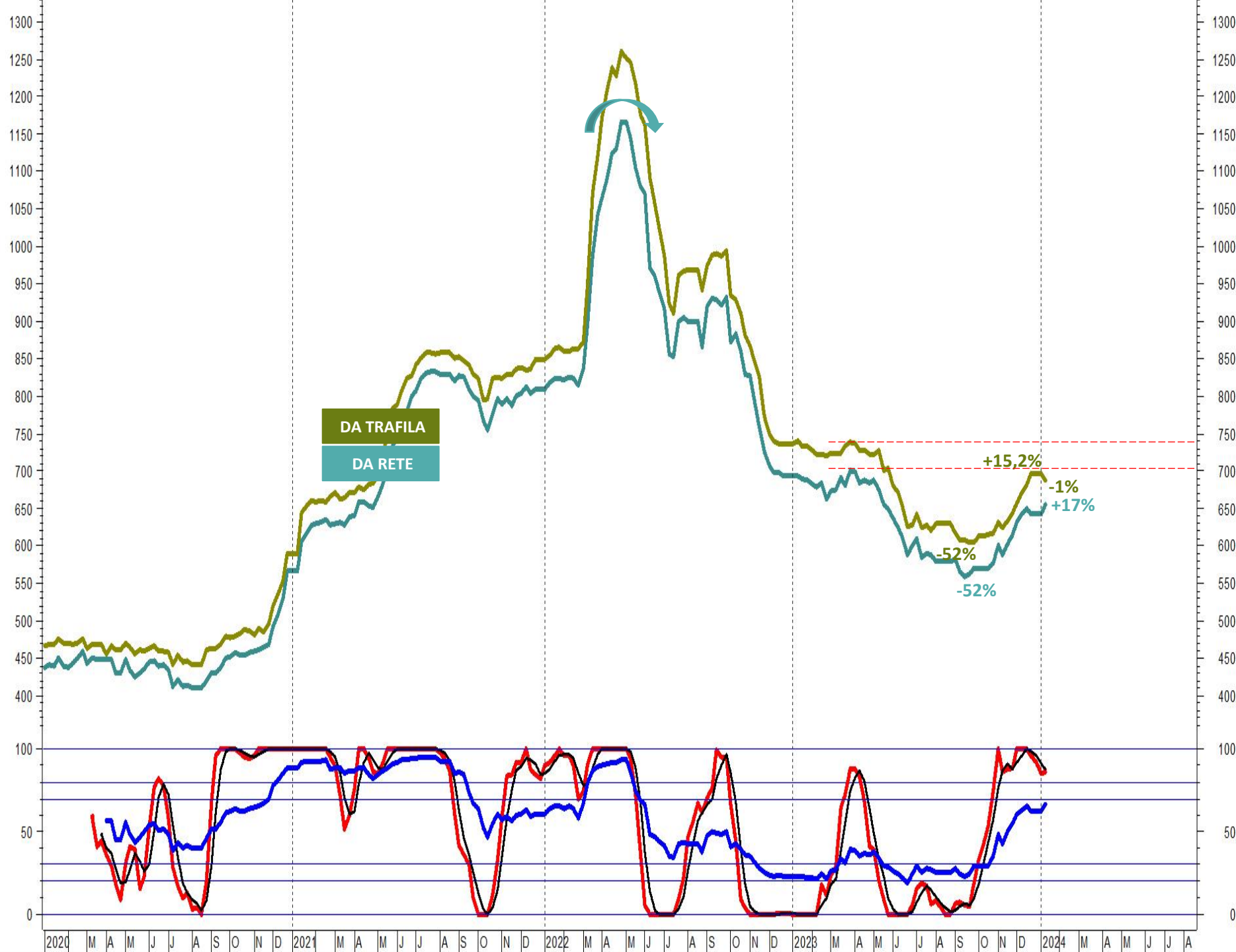


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REINFORCING BAR

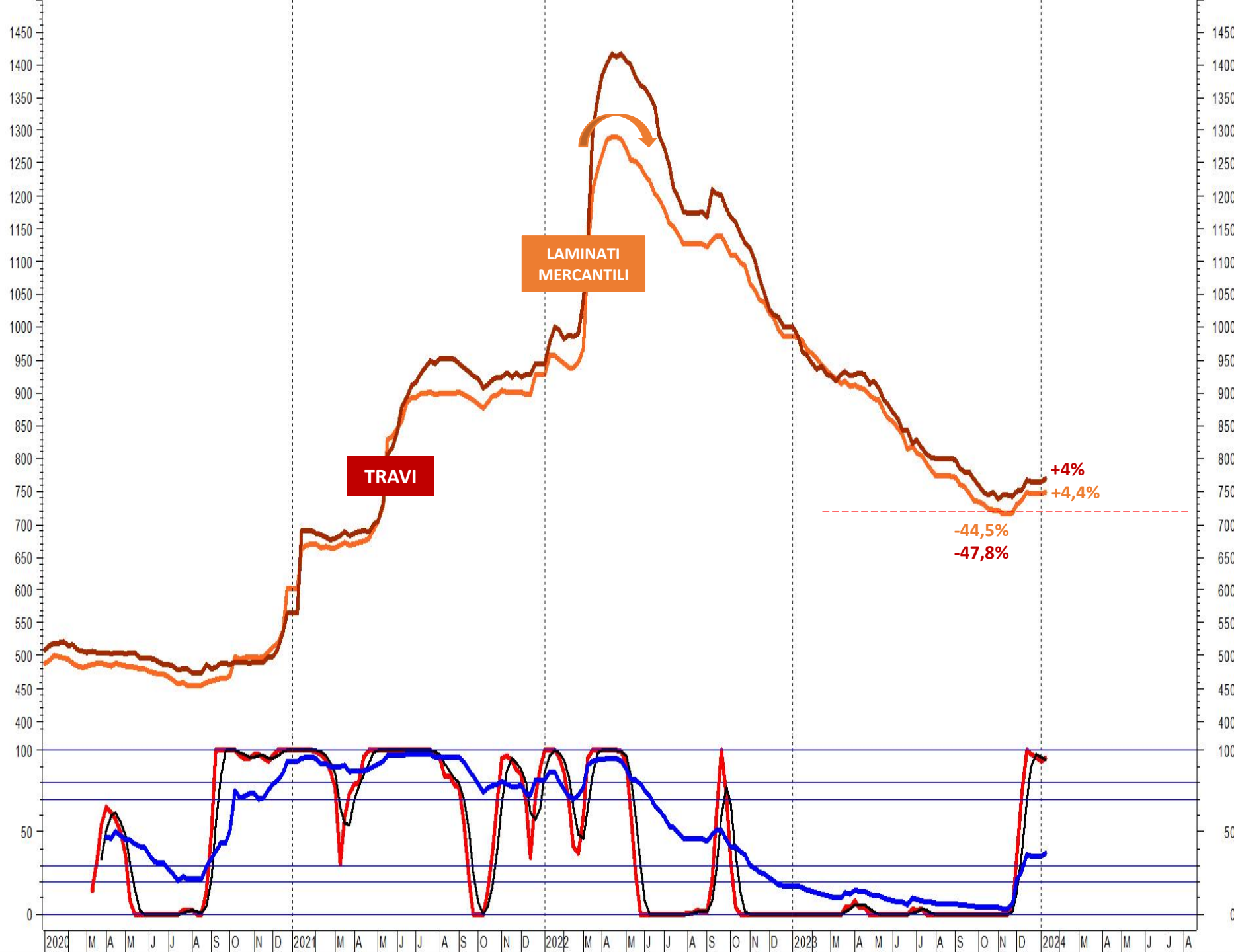
MEDIE SETTIMANALI (€/T)



## MERCATO & DINTORNI



MEDIE SETTIMANALI (€/T)



## MERCATO & DINTORNI



MEDIE SETTIMANALI (€/T)



## FILIERA DEL CICLO INTEGRALE

**MINERALE DI FERRO**

**CARBONE METALLURGICO**

**COILS INTERNAZIONALI**

**PRODOTTI PIANI NAZIONALI**

## FILIERA ELETTROSIDERURGICA

**ROTTAME FERROSO INTERNAZIONALE**

**ROTTAME NAZIONALE**

**PRODOTTI LUNGI NAZIONALI**

## COMPARTO INOX

**NICKEL**

**LAMIERE A FREDDO AISI 304, 316, 430**

## MERCATO VALUTARIO

## MERCATI ENERGETICI

**Grazie.**