



LOGISTICA: TRA MERCATO
E RIVOLUZIONE GREEN

WEBINAR

18 LUGLIO 2023

siderweb



GIAN ENZO DUCI

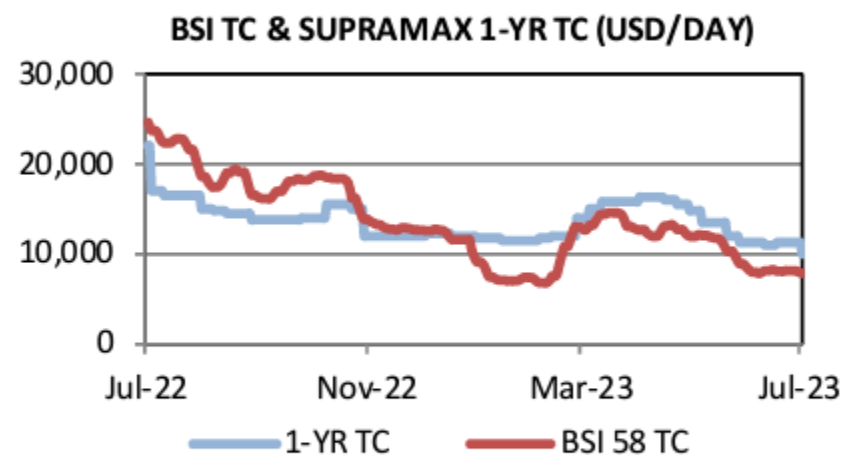
CEO ESA GROUP E DOCENTE ECONOMIA
MARITTIMA UNIGE

eventi

Bulk Carrier: un anno dopo...



SUPRAMAX	Unit	7-Jul	30-Jun	W-o-W	Y-o-Y
BSI 58 TC Avg.	usd/day	7,959	8,241	-3.4%	-67.2%
BSI 52 TC Avg.	usd/day	7,666	7,948	-3.5%	-68.0%
S4A_58 USG-Skaw/Pass	usd/day	9,379	7,482	+25.4%	-65.1%
S1C_58 USG-China/S Jpn	usd/day	13,800	13,050	+5.7%	-46.7%
S9_58 WAF-ECSA-Med	usd/day	6,871	7,629	-9.9%	-70.9%
S1B_58 Canakkale-FEast	usd/day	10,517	10,767	-2.3%	-49.2%
S2_58 N China Aus/Pac RV	usd/day	7,163	7,519	-4.7%	-70.5%
S10_58 S China-Indo RV	usd/day	6,697	7,344	-8.8%	-68.0%
Ultramax 1-Y Period	usd/day	13,300	13,500	-1.5%	-50.7%
Supramax 1-Y Period	usd/day	10,000	11,300	-11.5%	-54.5%



Baltic Dry Index



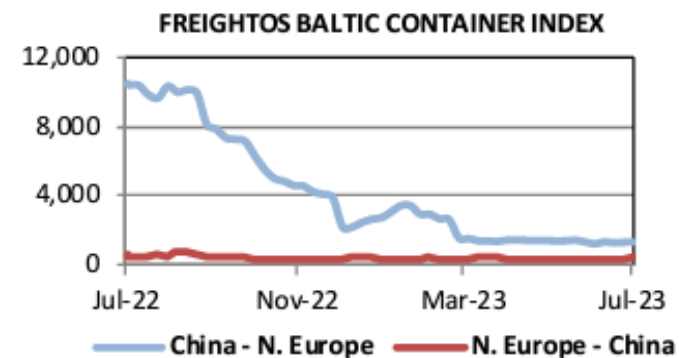
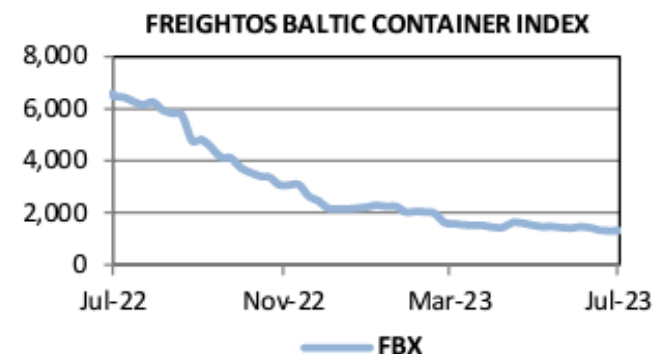
Trasporto container: un anno dopo...



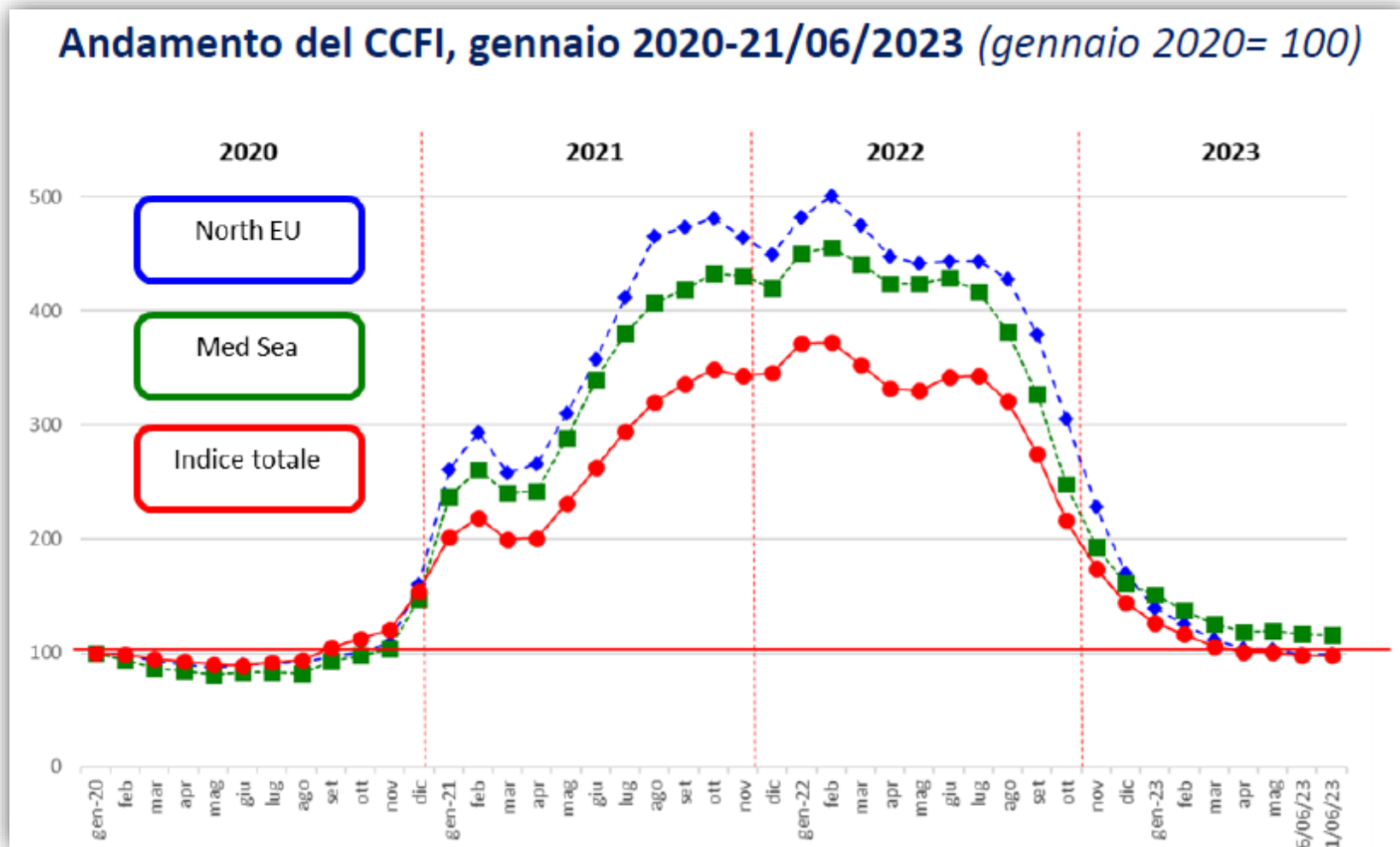
FREIGHTOS BALTIC GLOBAL CONTAINER INDEX

(source: Baltic Exchange)

FREIGHTOS	Unit	7-Jul	30-Jun	W-o-W	Y-o-Y
FBX	index	1,290	1,277	+1.0%	-80.3%
China - WCNA	usd/feu	1,319	1,192	+10.7%	-82.3%
WCNA - China	usd/feu	542	591	-8.3%	-47.8%
China - ECNA	usd/feu	2,376	2,203	+7.9%	-76.0%
ECNA - China	usd/feu	581	679	-14.4%	-42.3%
China - N. Europe	usd/feu	1,300	1,297	+0.2%	-87.6%
N. Europe - China	usd/feu	406	354	+14.7%	-26.8%
China - Med	usd/feu	2,149	2,188	-1.8%	-83.0%
Med - China	usd/feu	417	471	-11.5%	-64.2%
ECNA - Europe	usd/feu	552	501	+10.2%	-21.8%



China Container Freight Index: back to the past...???



«RITORNO» AL FUTURO: le nuove sfide del trasporto marittimo

- ✓ Business as (old) usual?
- ✓ «Once in demurrage, always in demurrage» Vs «Einmal ist keinmal»: il risk management delle imprese industriali post pandemia e guerra ucraina;
- ✓ Lo Shipping al servizio del «friendshoring» e il libero accesso ai mari
- ✓ Decarbonizzazione: tra incognite (tecnologia) e certezze (extra-costi) – IMO/EU

