



PIANI: INIZIA LA RIPRESA.
MA QUANTO DURERÀ?

MERCATO & DINTORNI

07 MARZO 2023

siderweb

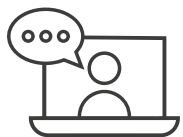


EMANUELE NORSA

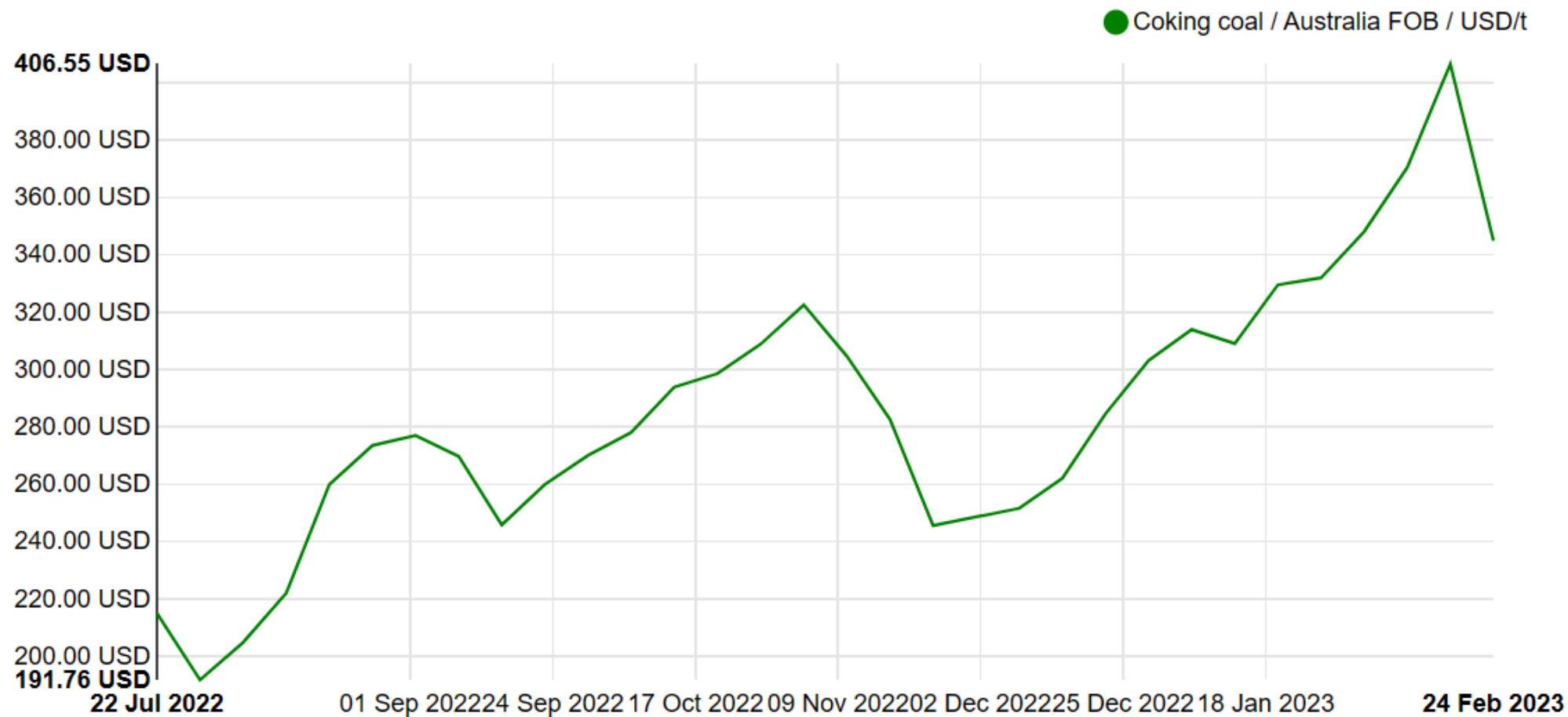
KALLANISH E COLLABORATORE SIDERWEB

eventi

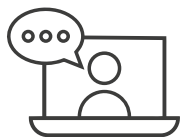
Il minerale continua la ripresa



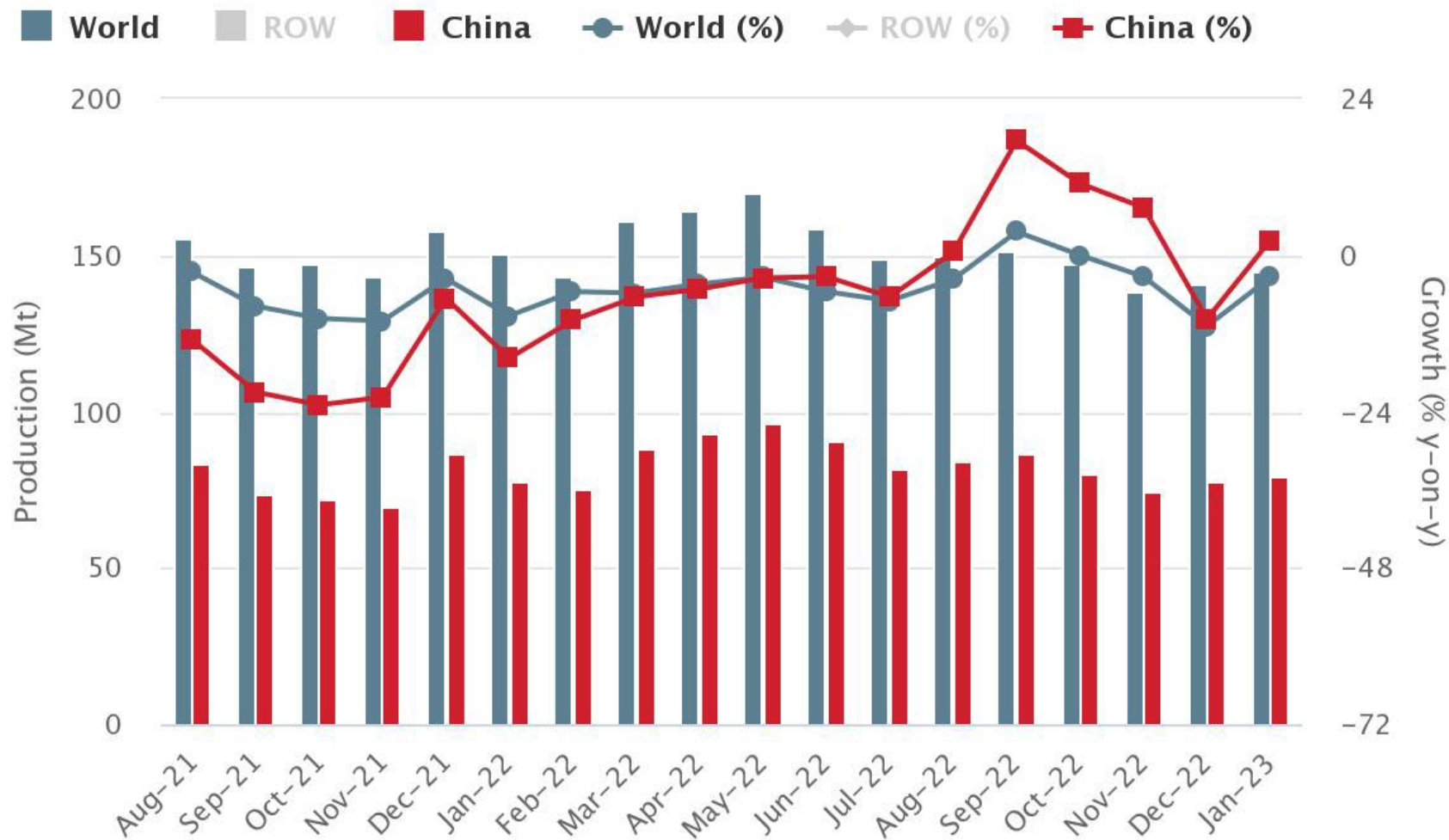
Carbon coke



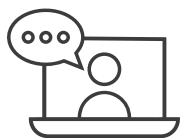
Source: Kallanish



Produzione in lieve ripresa



Source: worldsteel



Anche in Europa....

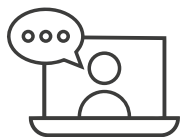
European steelmakers
restart in H1 2023 **BF** & **DRI**
temporary idled in H2 2022

Kallanish

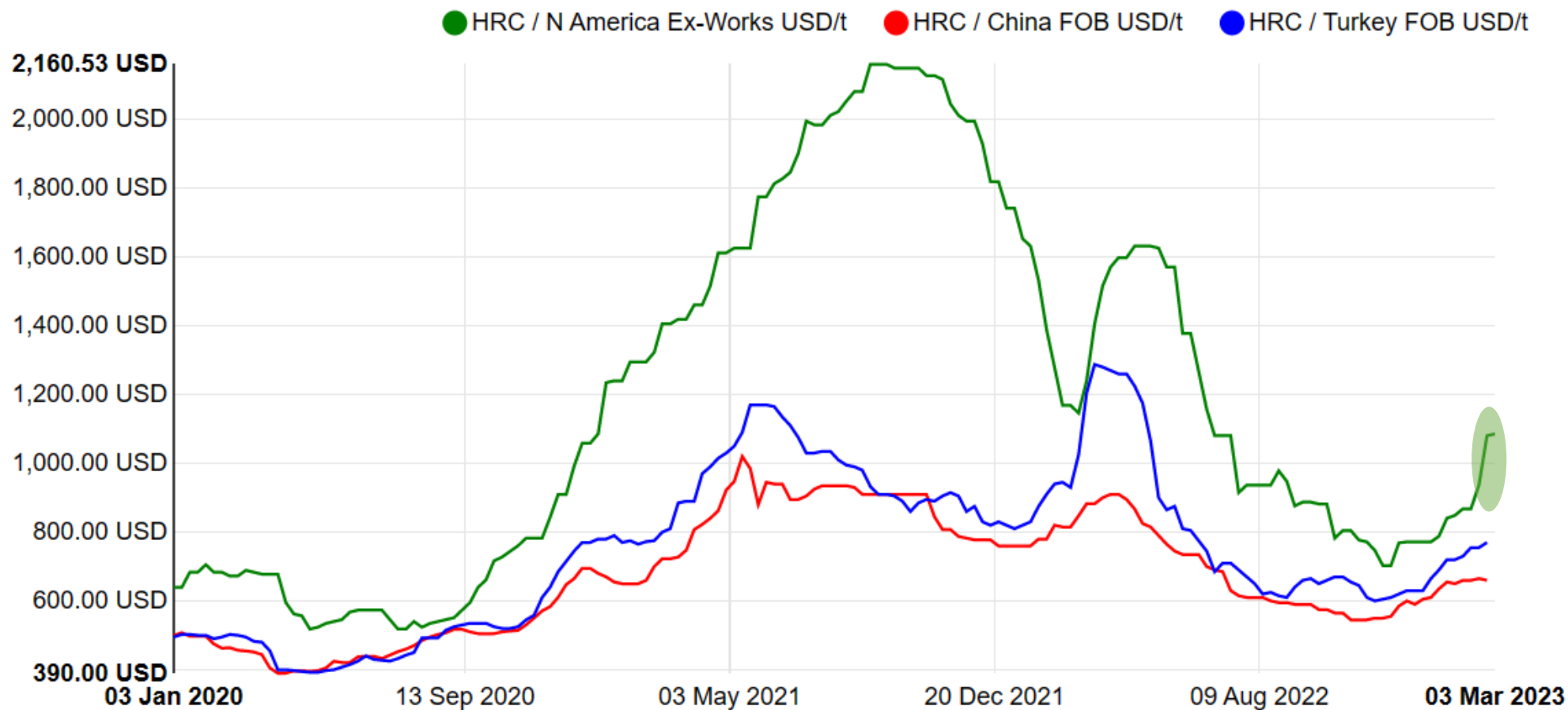


Source: Kallanish. Note: The information contained in this graphic is not exhaustive, but includes all the confirmed information gathered by Kallanish, as of 2nd March 2023.

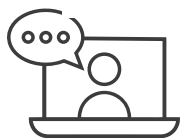
For more information:
www.kallanish.com



HRC, gli USA trainano il mercato di nuovo?



Source: Kallanish

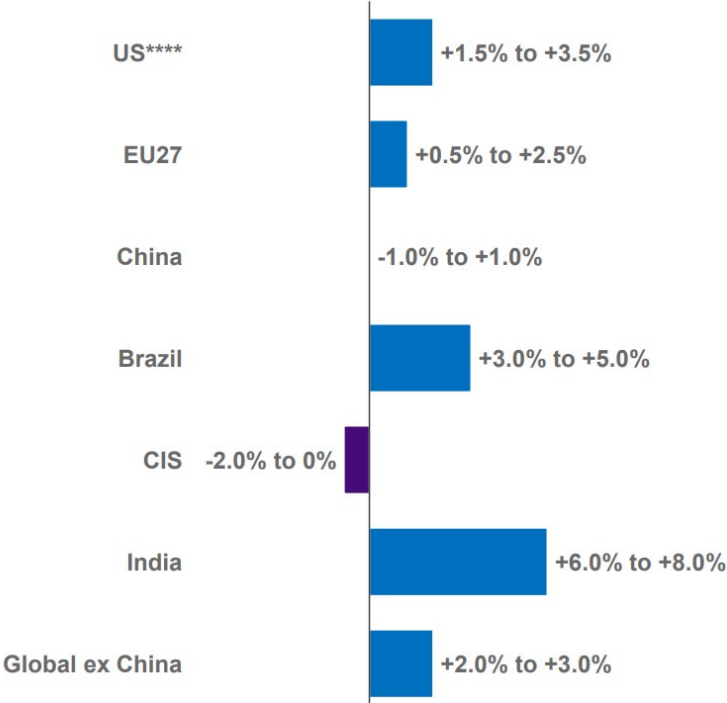


HRC, gli USA trainano il mercato di nuovo?

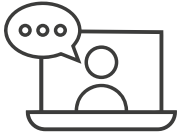
Regions	2021	2022 (f)	2023 (f)
European Union (27) & UK ¹	18.1	-3.5	-1.3
Other Europe	12.0	-4.0	3.0
Russia & other CIS (4) + Ukraine	1.4	-9.2	-6.7
USMCA	18.6	0.9	1.8
Central & South America	30.0	-7.8	3.8
Africa	6.1	3.2	4.4
Middle East	4.9	2.4	3.4
Asia and Oceania	-1.3	-2.2	1.2
World	2.8	-2.3	1.0
World excl. China	13.5	-0.5	2.0
Developed Economies	16.4	-1.7	0.2
China	-5.4	-4.0	0.0
Em. and Dev. Economies excl. China	11.1	0.6	3.5
ASEAN (5) ²	3.5	5.8	6.0
MENA	4.5	3.5	3.9

Source: worldsteel

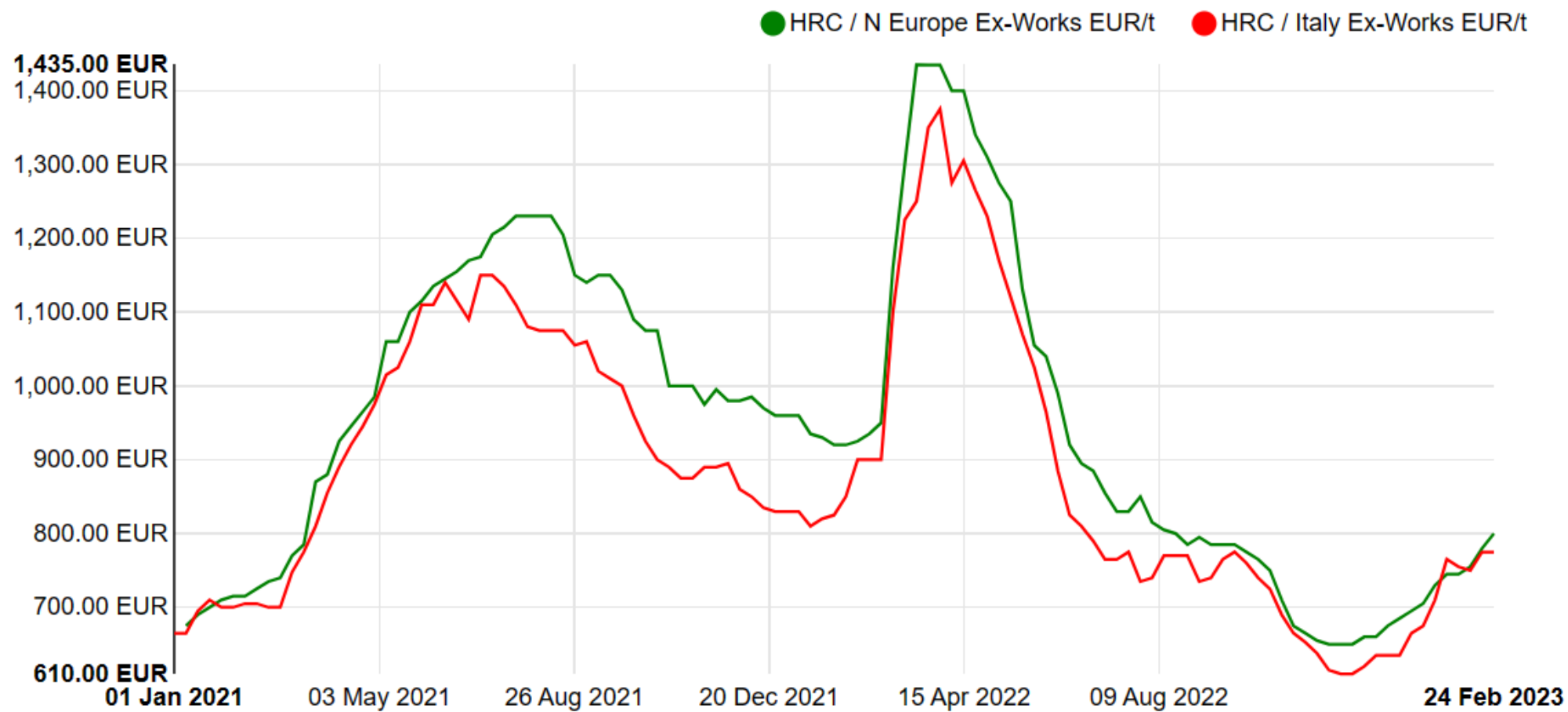
Forecast ASC growth 2023F vs. 2022***



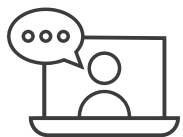
Source: ArcelorMittal



Europa....



Source: Kallanish



Europa....

13FEB

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ArcelorMittal goes for fresh EU coil offer increase

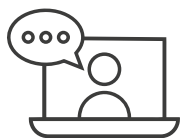
363 Views

ArcelorMittal is pushing coil offers in Europe up further. They are now at €820/tonne (\$878) delivered across Europe for hot rolled coil, up some €40/t compared with the last offers heard at the end of January, sources in the market tell **Kallanish**.

The new offer levels are set to be applied to all new European orders. Hot-dip galvanized coil offers should be lifted to €940/t base as a result.

European coil prices are continuing their recovery, but at a slower pace than suggested by the latest ArcelorMittal price hike. According to Kallanish price indices, transaction levels in northern Europe were still at some €740-770/t last week, while in Italy they are also yet to reach €800/t.

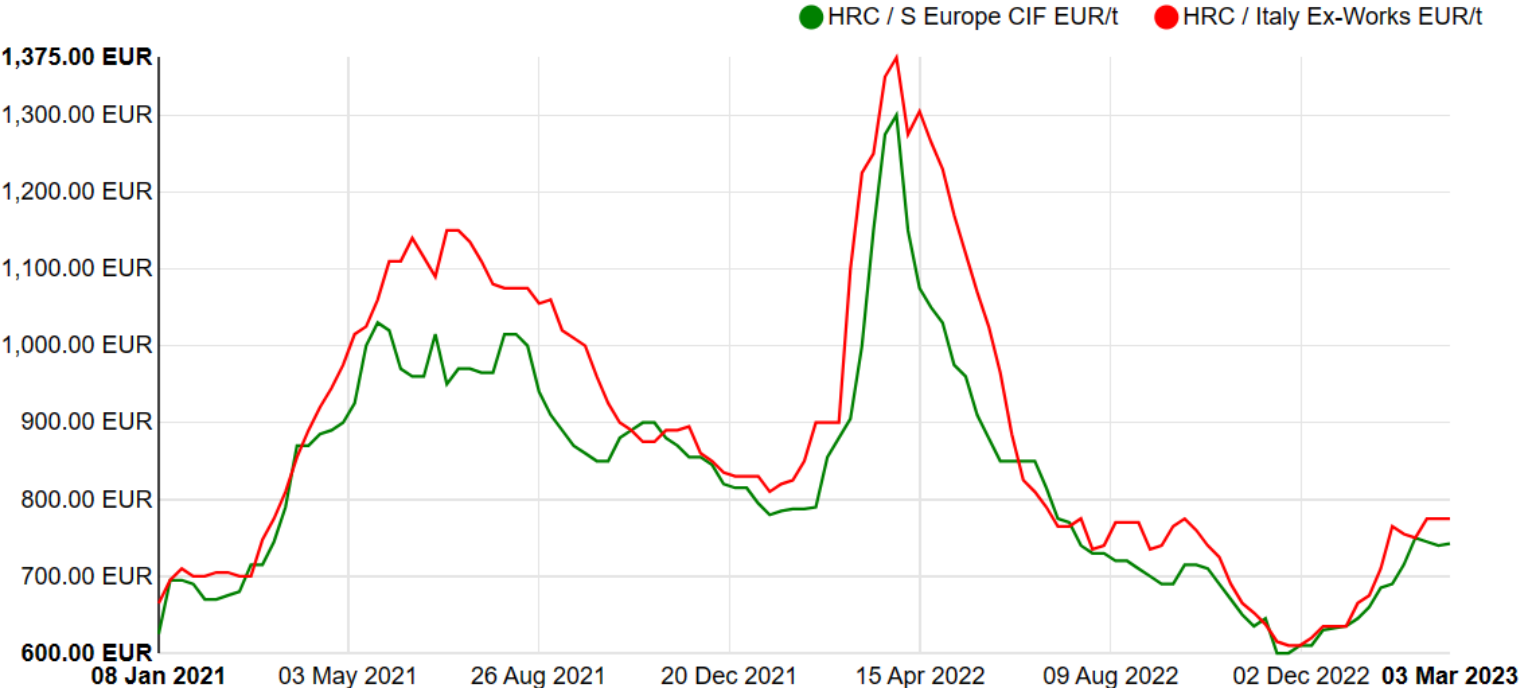
ArcelorMittal said last week in its 2022 earnings report that the peak of the destocking that negatively impacted European steel demand in 2022 has now been passed. In 2023, the company expects apparent steel demand in Europe to recover some 0.5-2.5% year-on-year.



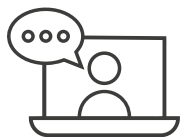
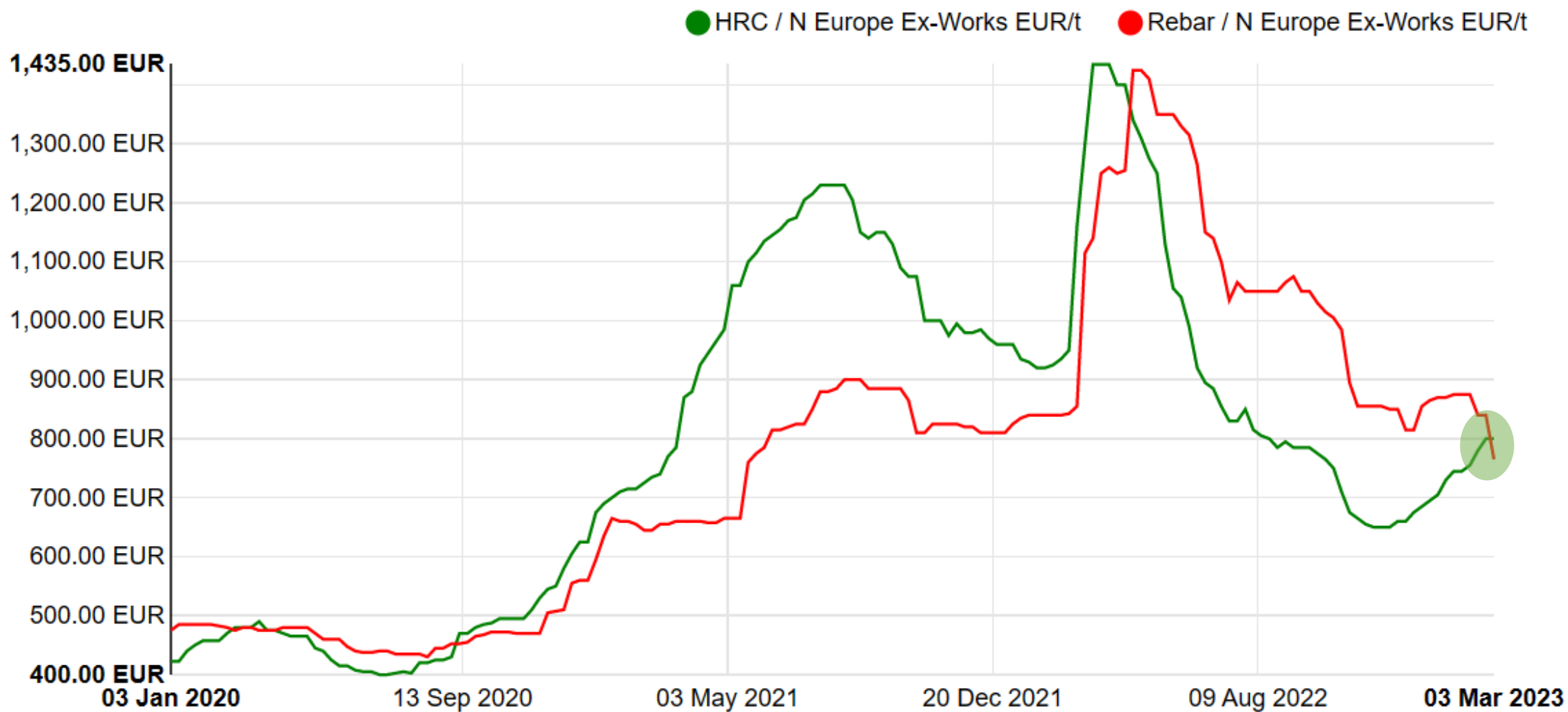
01 - HRC

Other Countries	880,719	1,210,880	523,986	43%
Turkey	442,540	908,729	32,210	4%
India	280,983	614,526	53,965	9%
South Korea	175,466	218,104	133,564	61%
Serbia	155,770	234,643	66,430	28%
United Kingdom	146,784	330,515	23,016	7%
01 - HRC Total	2,082,261	3,517,398	833,171	24%

Source: UK Steel – 21 February 2023



Source: Kallanish





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GRAZIE

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sideweb

eventi