



PIANI: INIZIA LA RIPRESA.
MA QUANTO DURERÀ?

MERCATO & DINTORNI

07 MARZO 2023

siderweb



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UFFICIO STUDI SIDERWEB

eventi

IL MERCATO DEI PRODOTTI PIANI IN ITALIA

PRODOTTI A CALDO

(11,0 milion ton)

Coils (8,6 milion ton)

Costruzioni, automotive, prodotti in metallo, elettrodomestici, mobili in metallo, tubi < 406,4 mm

Lamiere e larghi piatti (2,4 milion ton)

Costruzioni, cantieri navali, altri mezzi di trasporto, impianti offshore, caldareria, tubi > 406,4 mm

PRODOTTI A FREDDO

(10,9 milion ton)

Lamiere e banda nera (5,5 milion ton)

Costruzioni, automotive, prodotti in metallo, macchine e apparecchi meccanici, elettrodomestici, mobili in metallo, tubi < 406,4 mm

Lamiere zincate (4,2 milion ton)

Costruzioni, automotive, elettrodomestici

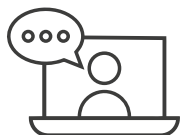
Lamiere a rivestimento organico (0,9 milion ton)

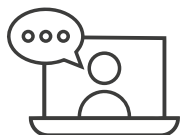
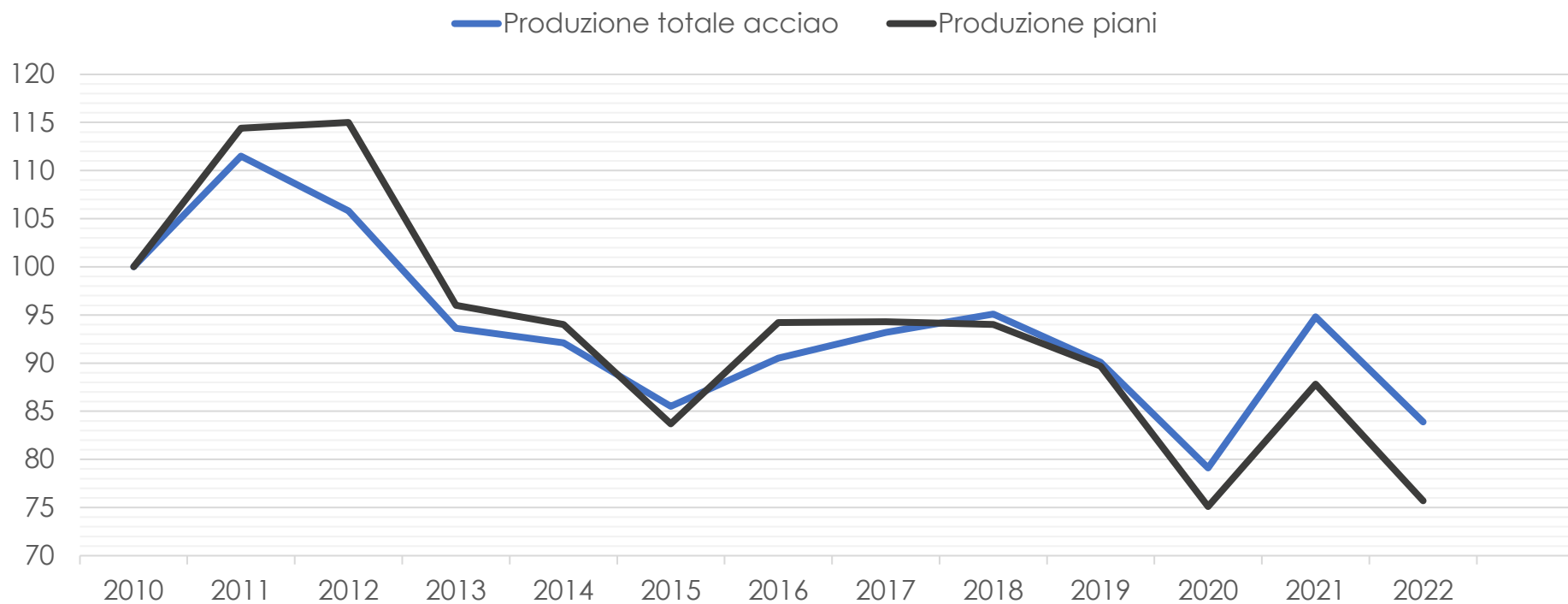
Costruzioni, elettrodomestici, automotive, imballaggi, prodotti in metallo, macchine e apparecchi meccanici, altri mezzi di trasporto, biomasse, tubi

Altri (0,3 milion ton):

banda stagnata, lamiere elettrosaldate, lamierini magnetici

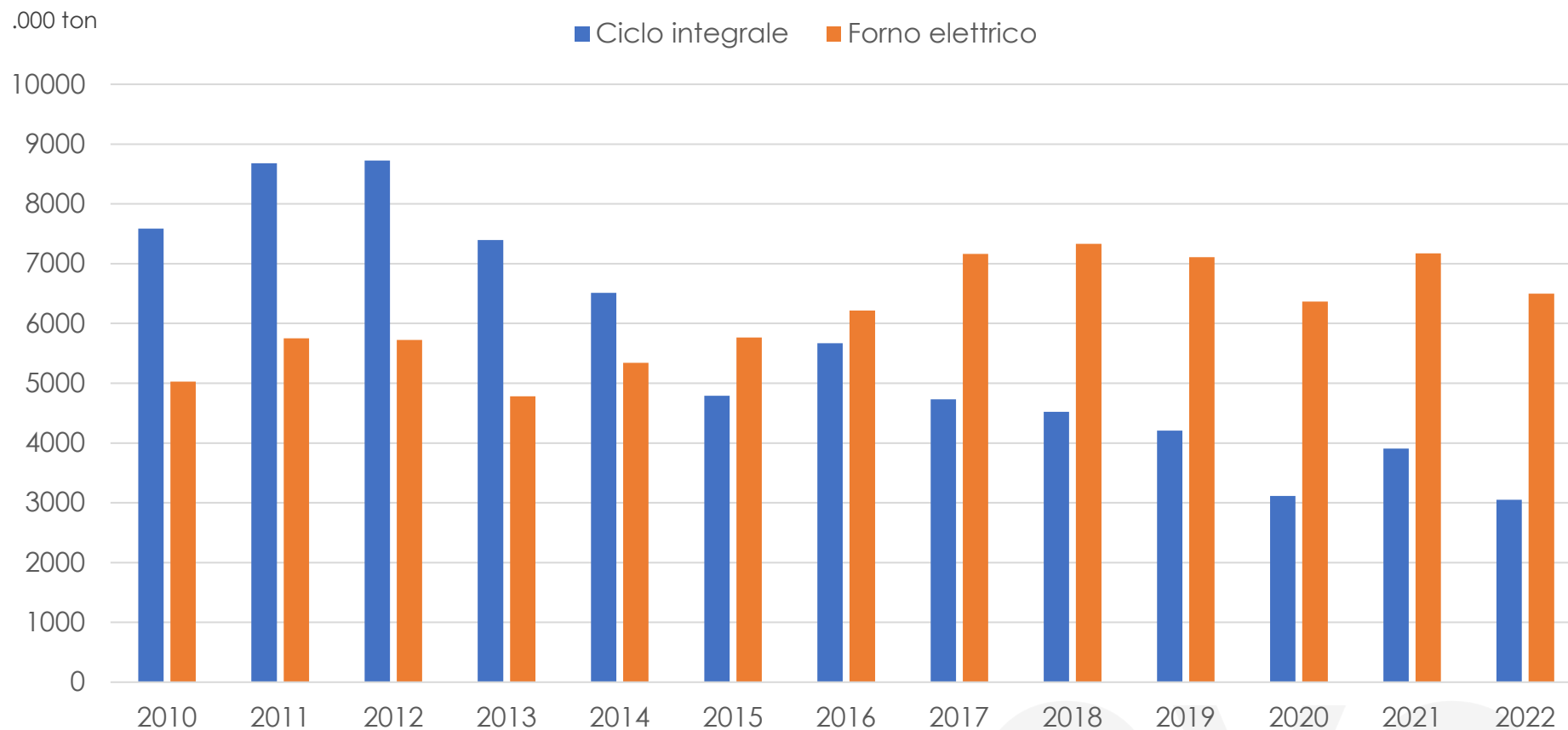
Imballaggi, automotive, elettrodomestici, costruzioni, mobili in metallo



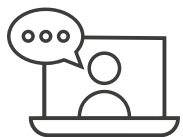
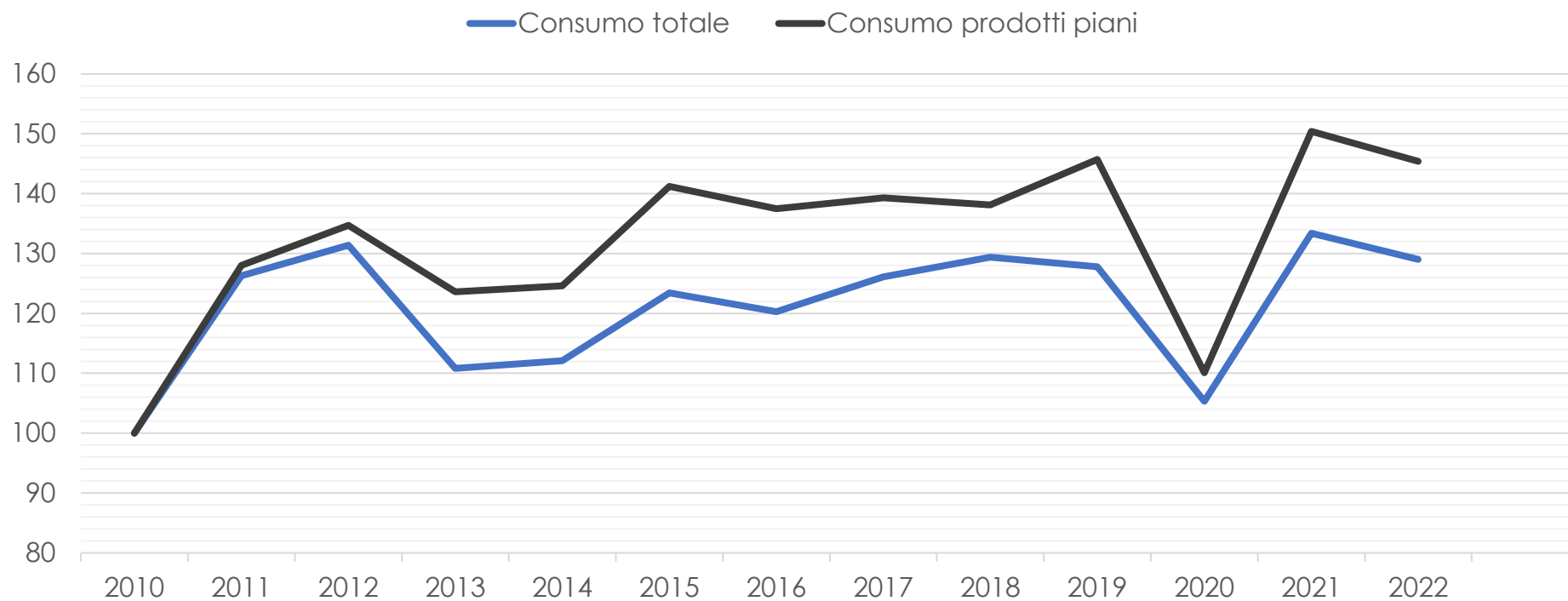
PRODUZIONE DI ACCIAIO TOTALE E DI PRODOTTI PIANI (indice 2010 = 100)

Fonte: Federacciai

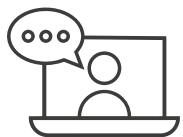
PRODUZIONE DI LAMINATI PIANI PER PROCESSO PRODUTTIVO



Fonti: Federacciai; World Steel Association

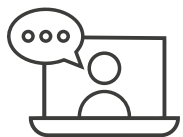
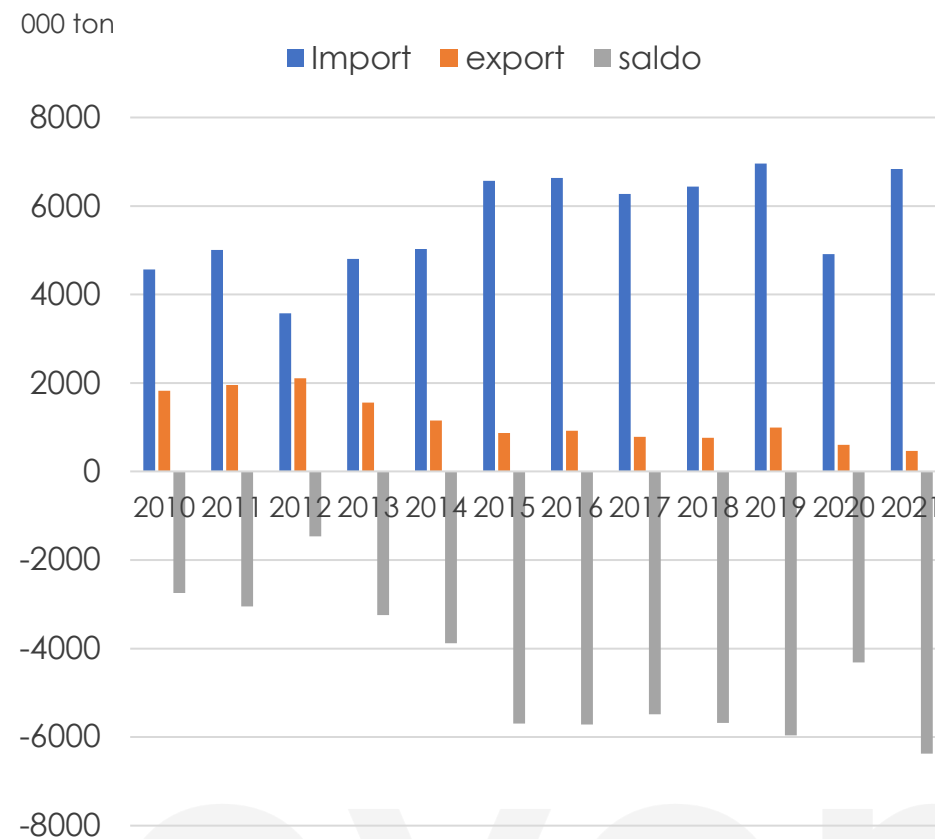
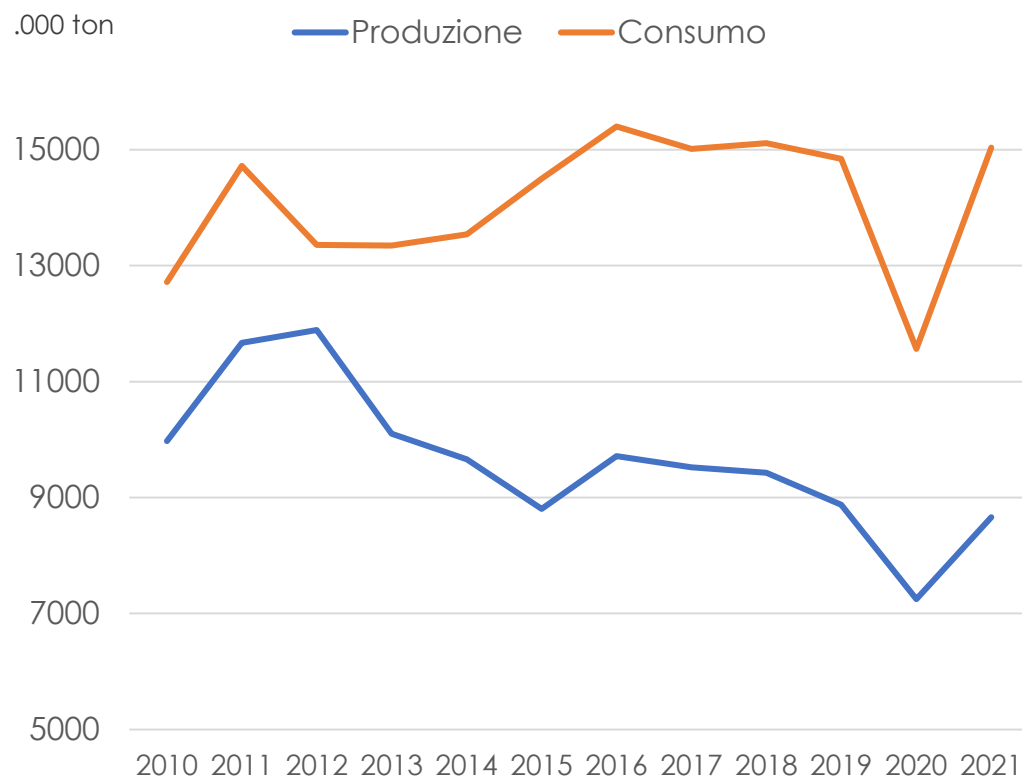
CONSUMO TOTALE DI ACCIAIO E DI PRODOTTI PIANI (indice 2010 = 100)

IMPORT E EXPORT DI LAMINATI PIANI



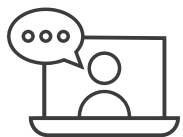
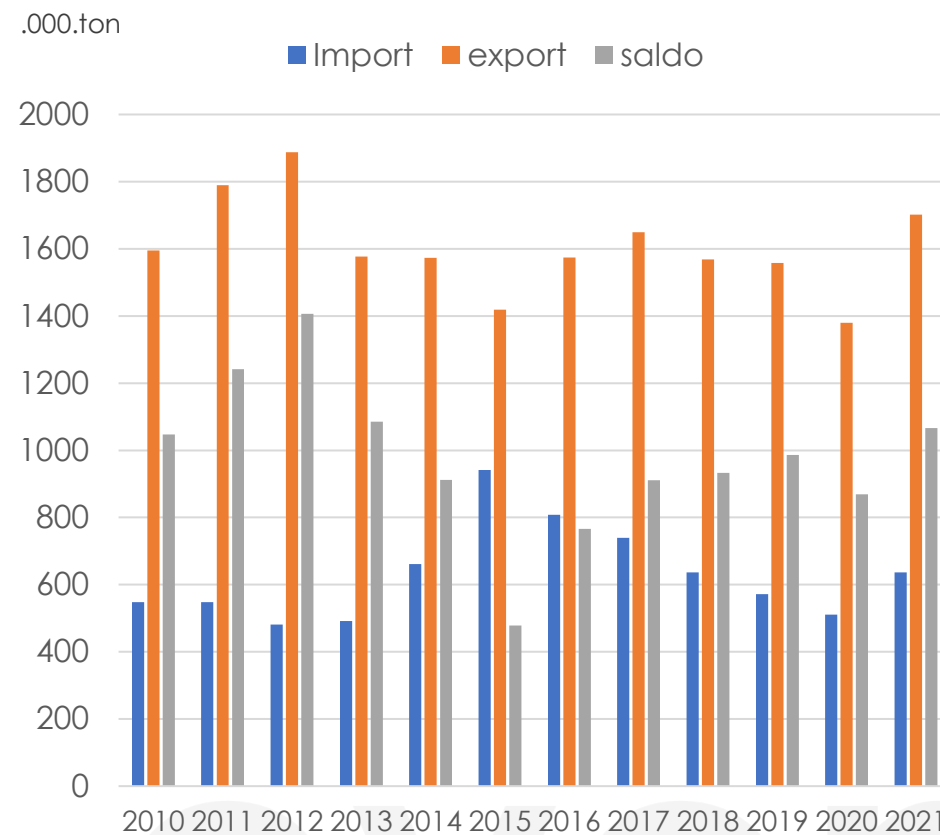
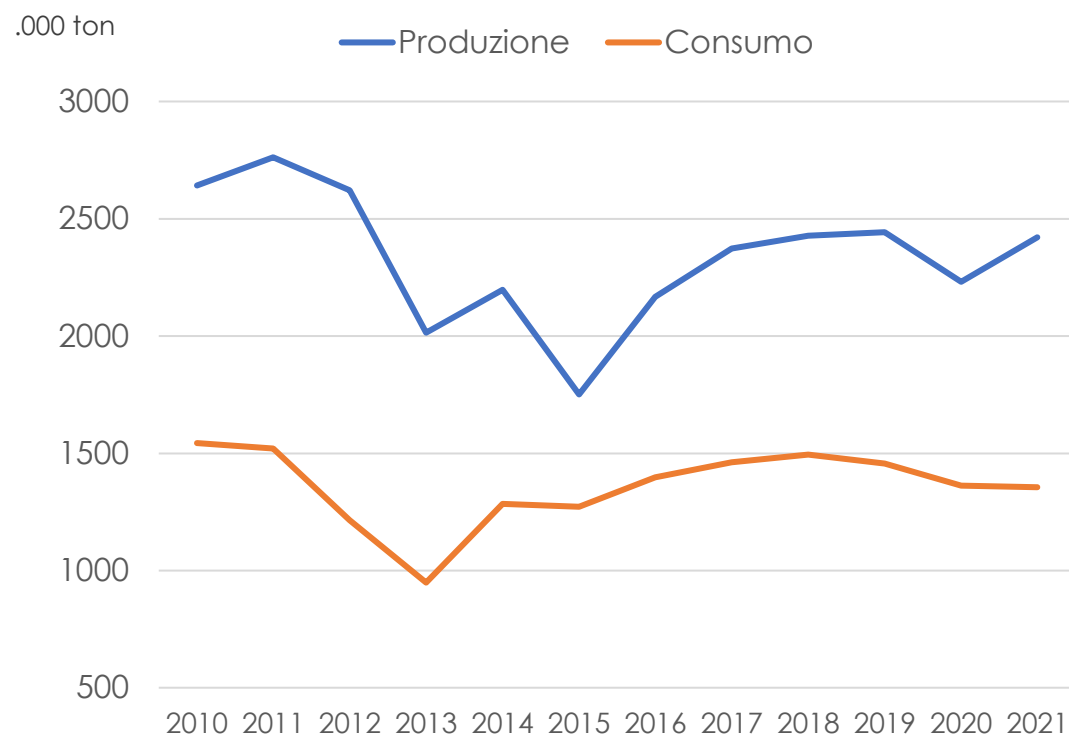
Fonte: Istat, banca dati Coeweb

COILS



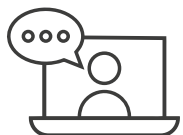
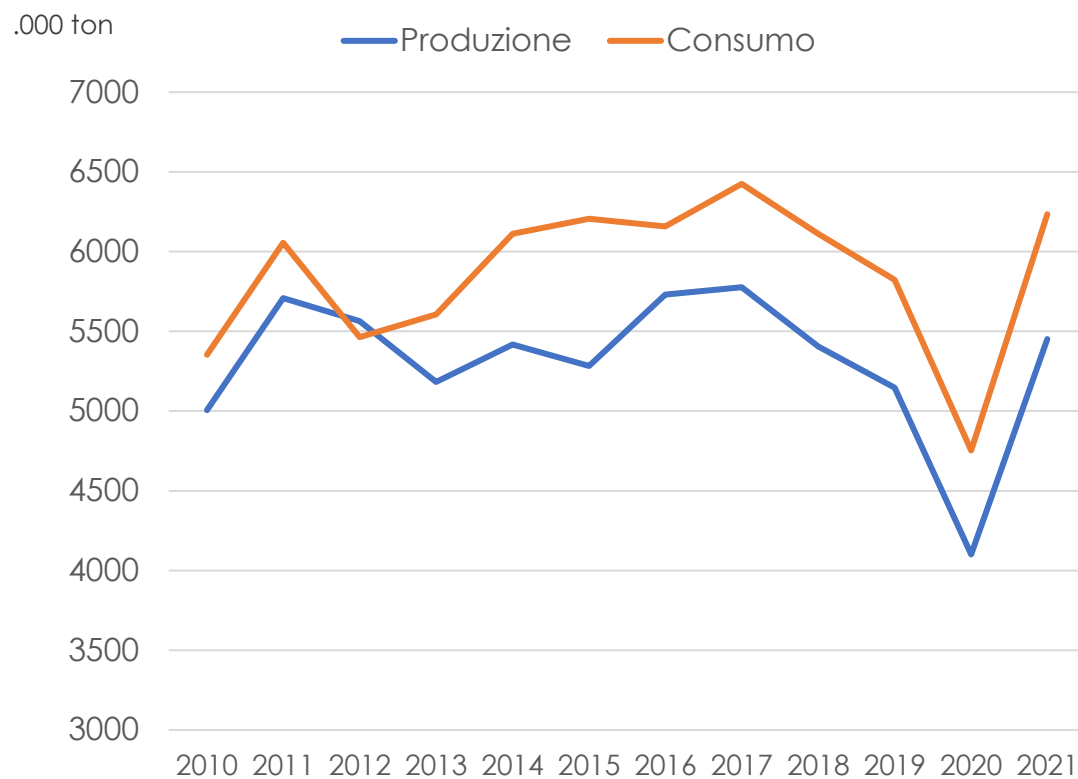
Fonti: Federacciai; Istat, banca dati Coeweb

LAMIERE A CALDO E LARGHI PIATTI



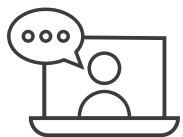
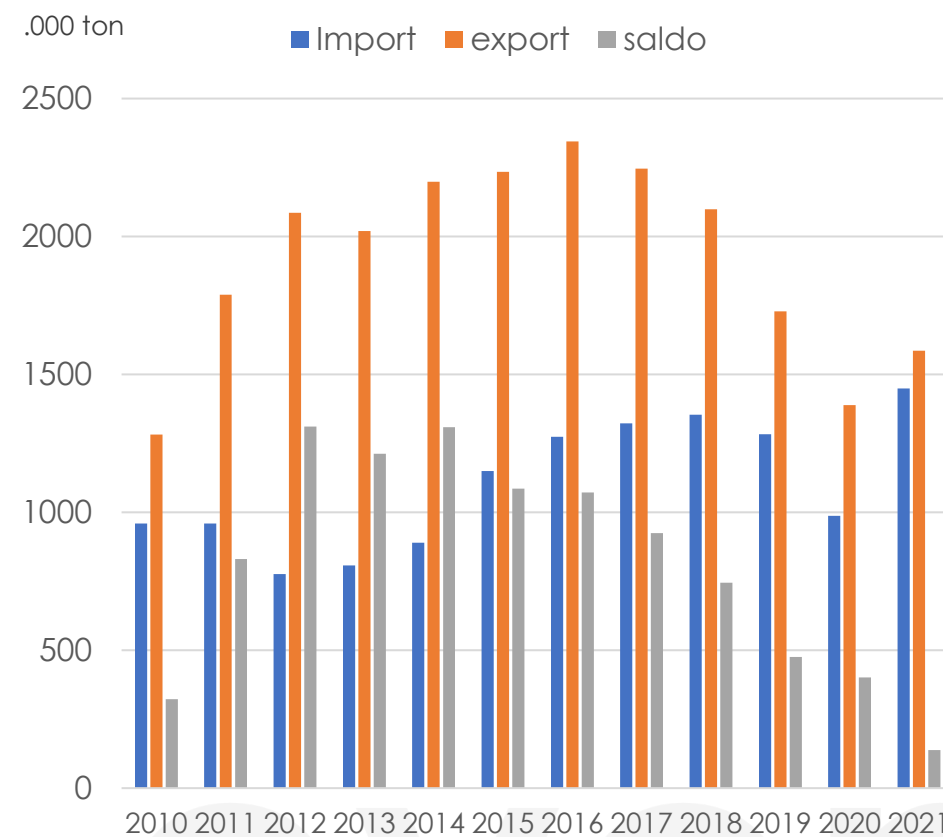
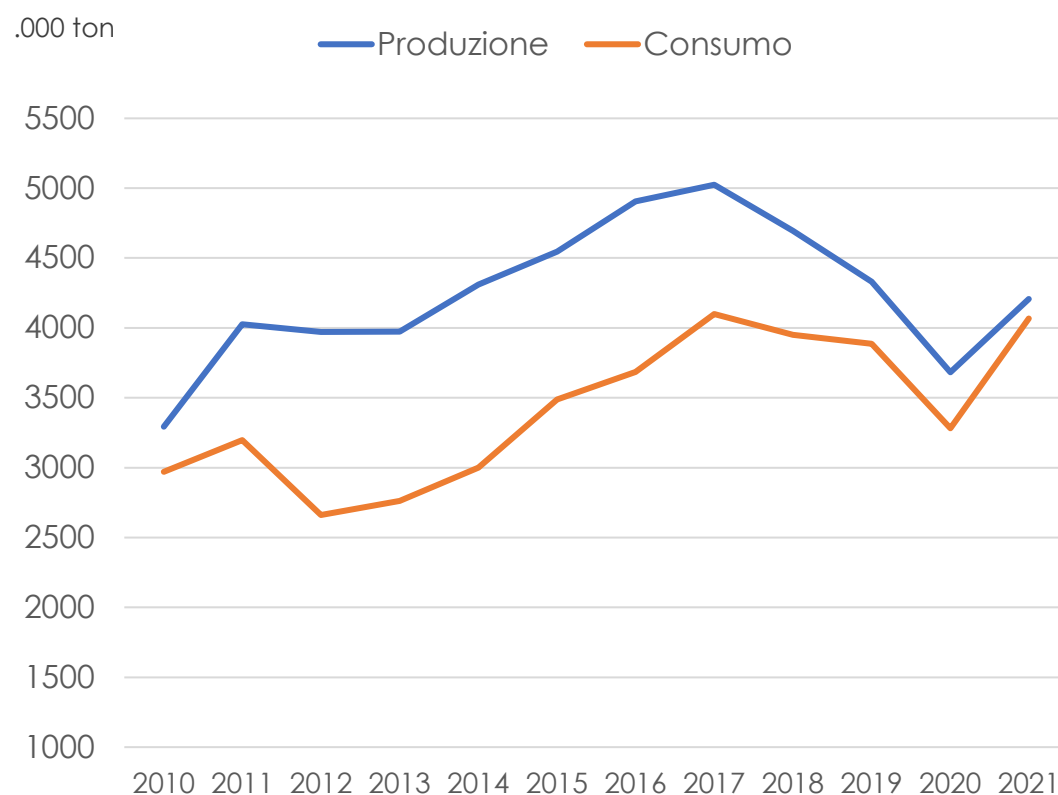
Fonti: Federacciai; Istat, banca dati Coeweb

LAMIERE A FREDDO



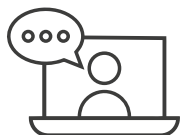
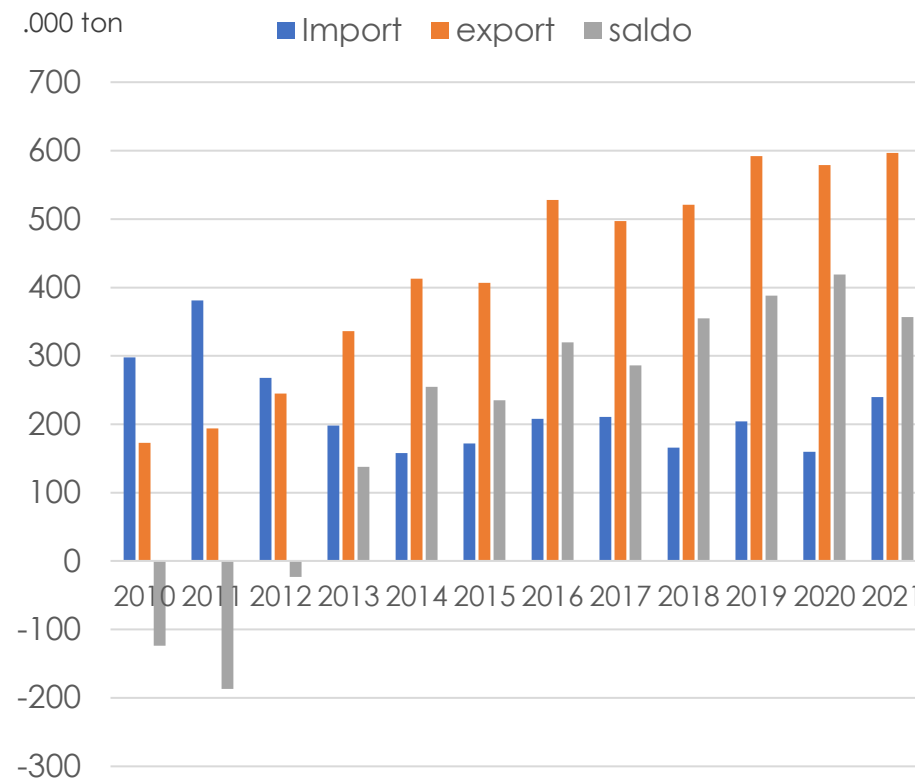
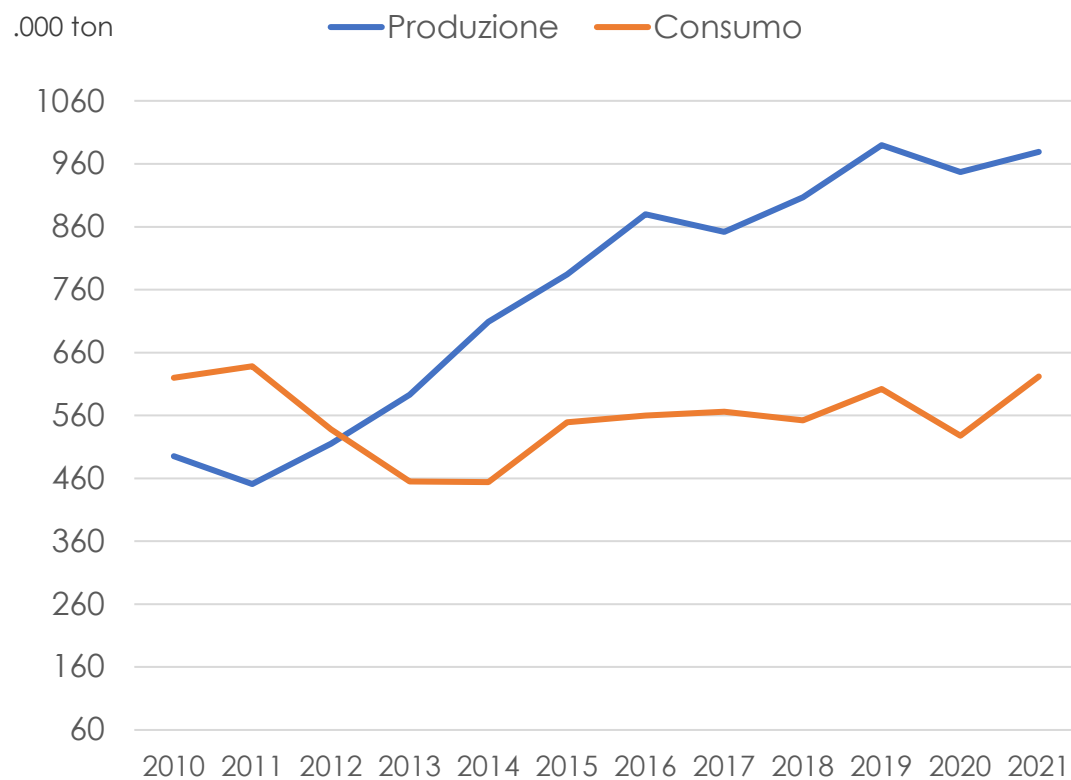
Fonti: Federacciai; Istat, banca dati Coeweb

LAMIERE ZINCATE

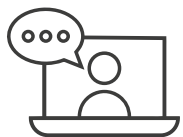
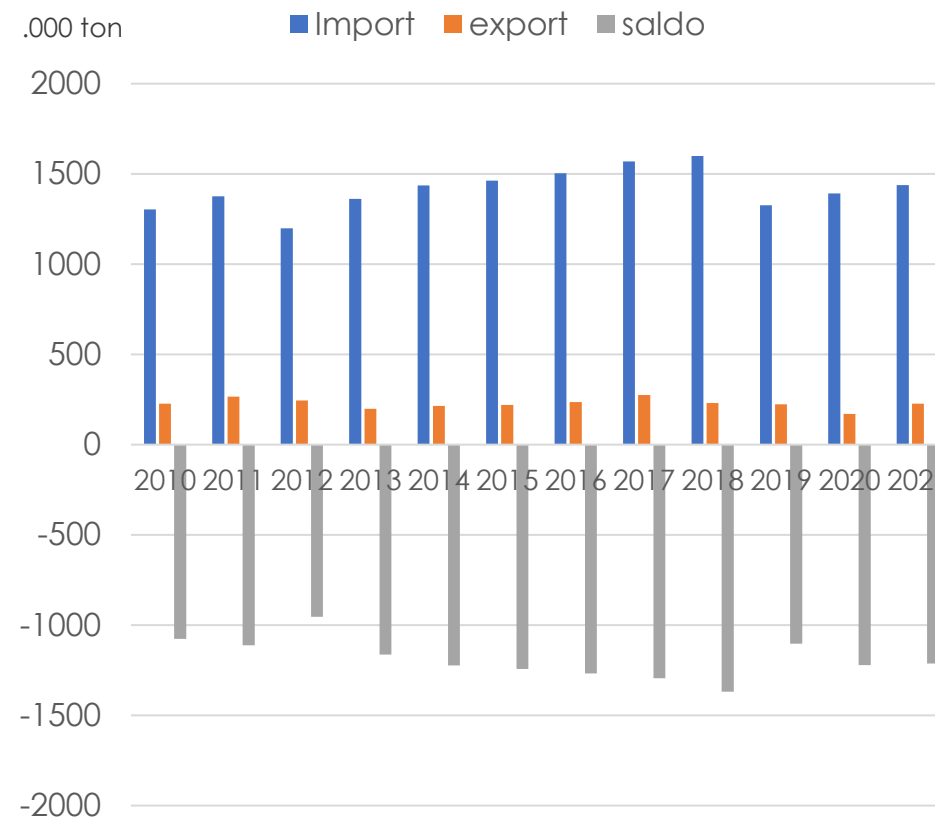
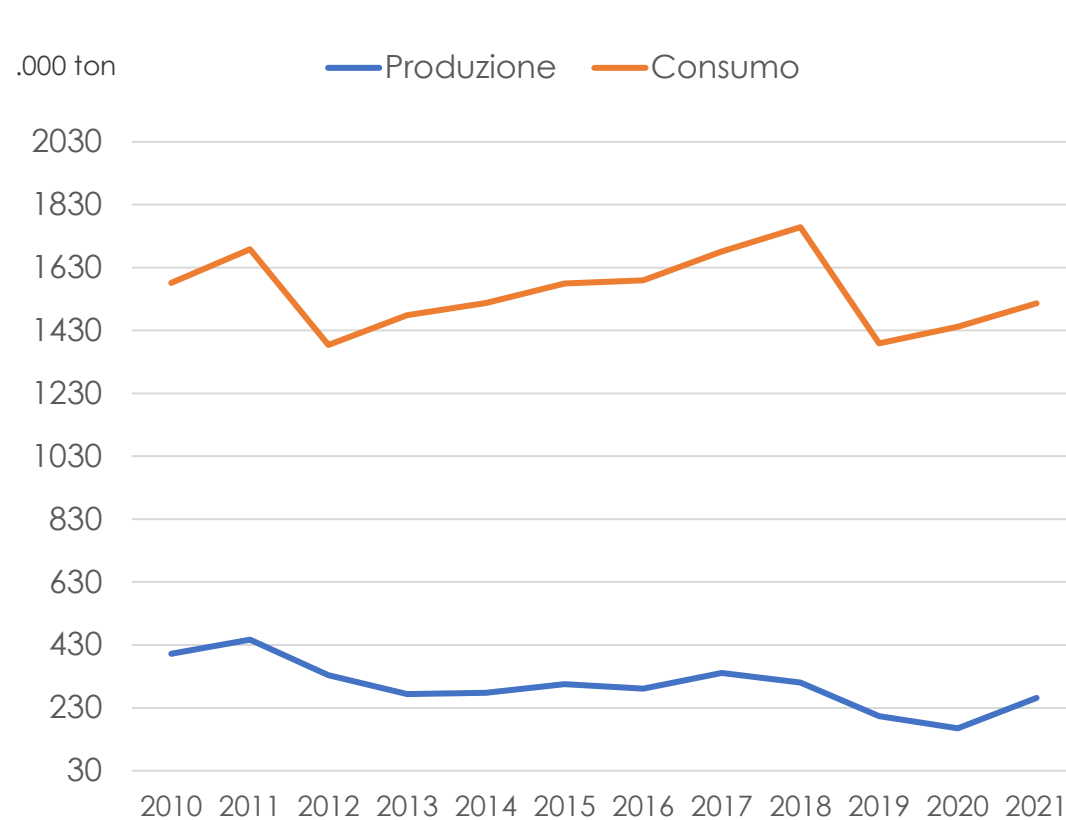


Fonti: Federacciai; Istat, banca dati Coeweb

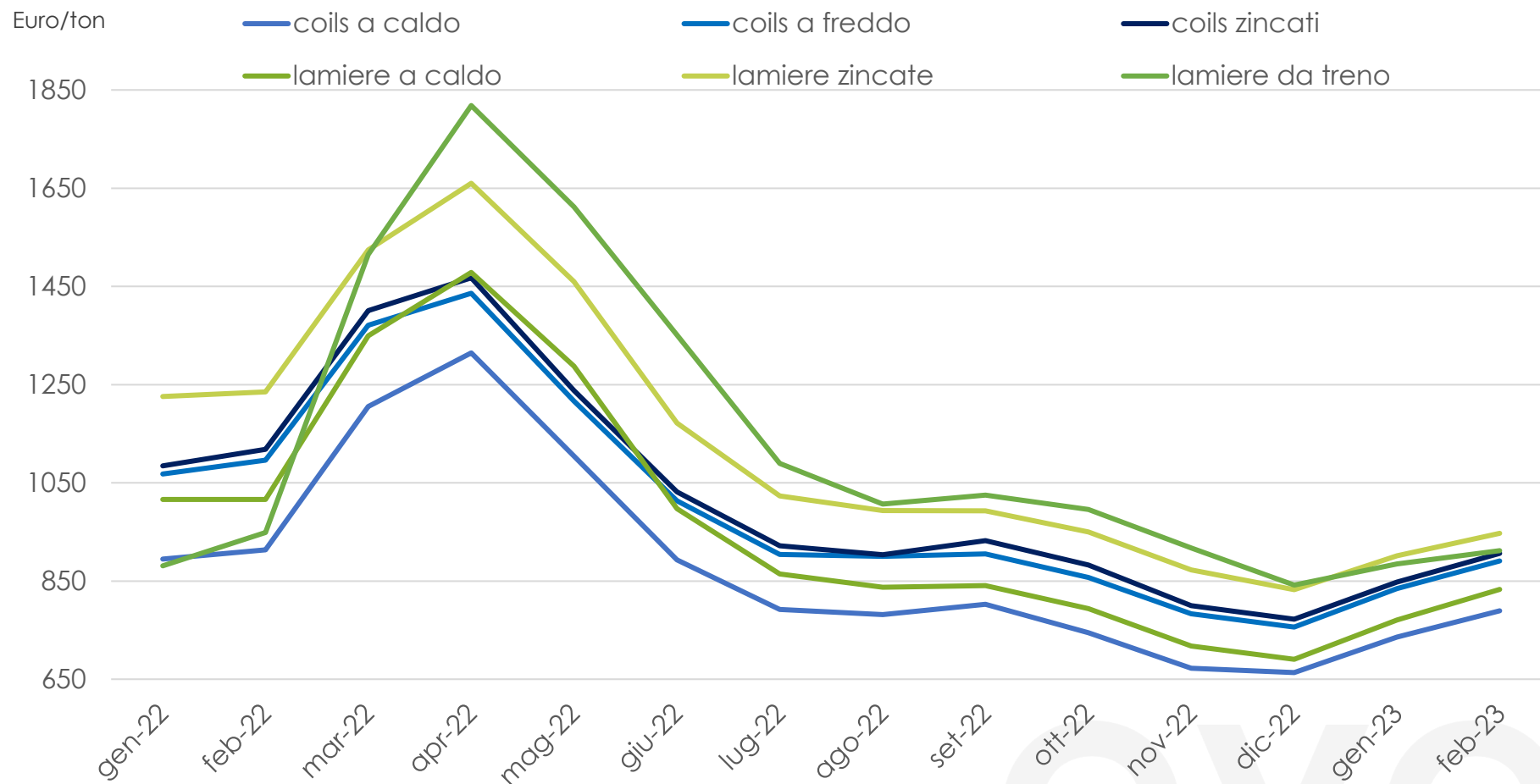
LAMIERE A RIVESTIMENTO ORGANICO



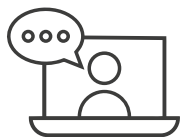
Fonti: Federacciai; Istat, banca dati Coeweb

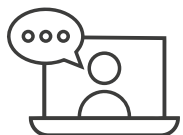
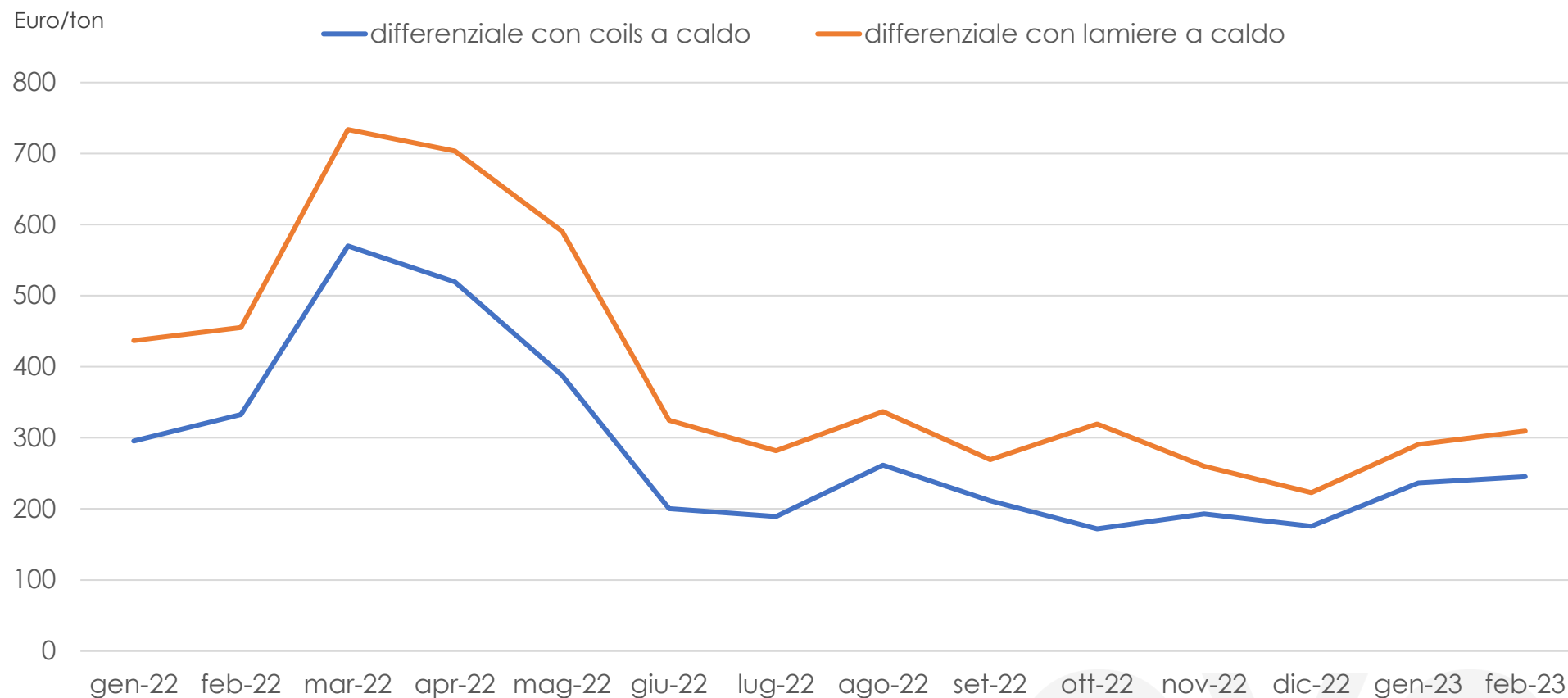
BANDA E LAMIERE STAGNATE E CROMATE E LAMIERINI MAGNETICI

Fonti: Federacciai; Istat, banca dati Coeweb

PREZZI DEI PRODOTTI PIANI (prezzi franco fabbrica)

Fonte: Ufficio Studi siderweb



DIFFERENZIALE COSTO PRODUZIONE ACCIAIO E PREZZO PRODOTTI PIANI

Fonte: Ufficio Studi siderweb